

Morning Update

July 29, 2026

Local & Regional Markets

- UAE bank assets reach \$1.53trln in May, central bank says
- UAE International Investment Council completes leadership structure
- Middle East war creates uneven risks for GCC corporates: S&P

International Markets

- Morning Bid: Chip rout moves into pAnlc territory
- Apple briefly tops \$5 trillion market value for first time
- Dollar steady ahead of Fed decision; Aussie falls after inflation data

Source(s): Bloomberg, Reuters, Zawya

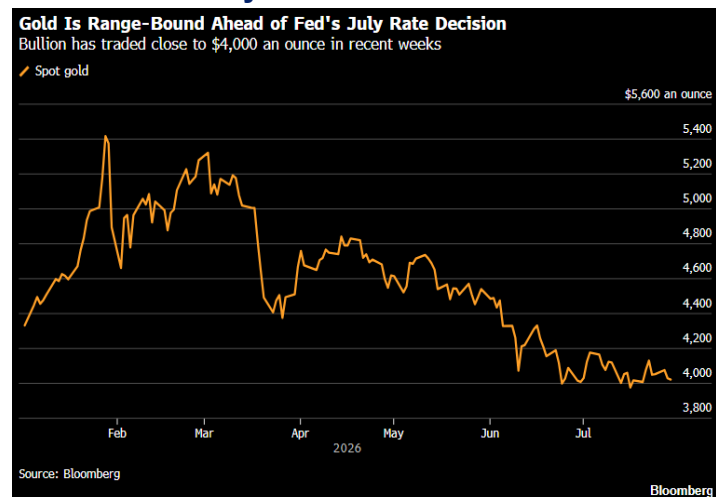
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	25.52	27.53	27.22	27.15

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	4.02%	4.06%	4.31%	4.37%	4.61%

Chart of the Day



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	52,747.32		1.03%	9.75%
S&P 500	US	7,428.78		0.21%	8.52%
NASDAQ	US	24,876.91		-0.22%	7.03%
DAX	GE	25,464.01		0.41%	3.98%
FTSE 100	UK	10,871.02		0.83%	9.46%
CAC 40	FR	8,458.78		0.63%	3.80%
DFM	AE	5,789.73		-0.93%	-4.26%
TASI	SA	10,678.11		-0.85%	1.79%
Currencies					
EURUSD		1.1396		0.06%	-2.84%
GBPUSD		1.3301		-0.01%	-1.13%
USDJPY		163.75		-0.21%	4.18%
USDCAD		1.4088		0.00%	2.68%
USDCHF		0.8178		-0.08%	2.98%
USDTRY		47.3726		0.05%	10.33%
USDLBP		89,500		-	-
Commodities					
Gold		4,037.63		-0.24%	-6.80%
Silver		57.32		0.36%	-19.32%
Platinum		1,617.29		-1.19%	-21.80%
Palladium		1,271.69		-0.85%	-21.74%
Brent Crude		84.09		3.71%	43.32%
WTI Crude		79.26		3.42%	42.76%
Natural Gas		333.45		0.67%	76.02%
Cocoa		5,201.00		1.98%	-15.18%
Beirut Stock Exchange					
Solidere A		69.50		0.00%	-17.26%
Solidere B		67.20		0.00%	-18.74%
Bank Audi		1.47		0.00%	-23.04%
Blom Bank		7.40		0.00%	18.40%
Byblos Bank		0.70		0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.74%	3.83%	3.97%	4.15%
EUR-EURIBOR	2.18%	2.45%	2.71%	2.98%
GBP-SONIA	3.74%	3.75%	3.76%	3.90%
JPY-TONAR	0.96%	0.83%	0.78%	0.65%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	21:00	FOMC Rate Decision

All times in Beirut time

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