

Morning Update

July 30, 2026

Local & Regional Markets

- Bahrain keeps overnight deposit interest rate unchanged at 4.25%
- UAE: Economic Integration Committee reviews measures
- Oman's oil output rises 10.6% in first half of 2026

International Markets

- Morning Bid: Bond markets doing the Fed's work
- Fed's 'hawkish hold' muddies path for stocks and bonds
- Oil slips as markets look for cues on Gulf supplies

Source(s): Bloomberg, Reuters, Zawya

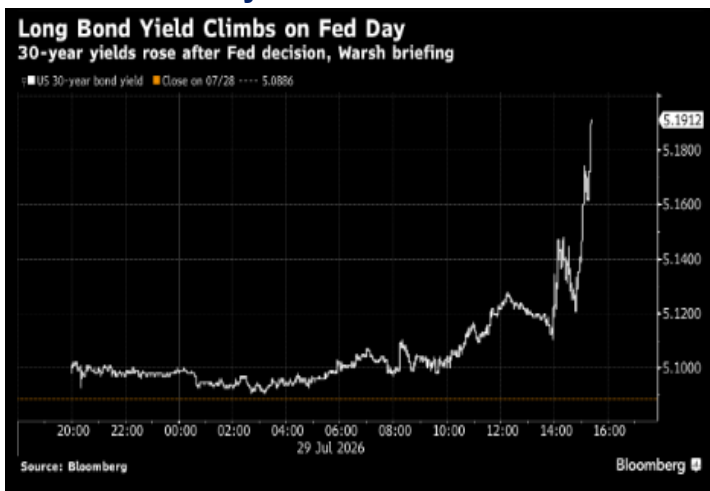
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.15	27.98	27.54	27.71

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.94%	4.02%	4.34%	4.42%	4.70%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	51,594.14	-2.19%	7.35%
S&P 500	US	7,316.15	-1.52%	6.88%
NASDAQ	US	24,442.94	-1.74%	5.17%
DAX	GE	25,460.48	-0.01%	3.96%
FTSE 100	UK	10,908.41	0.34%	9.84%
CAC 40	FR	8,408.27	-0.60%	3.18%
DFM	AE	5,796.79	0.12%	-4.14%
TASI	SA	10,544.10	-1.25%	0.51%

Currencies			
EURUSD	1.1385	0.61%	-2.40%
GBPUSD	1.3289	0.44%	-0.78%
USDJPY	163.90	-0.26%	4.23%
USDCAD	1.4095	-0.30%	2.42%
USDCHF	0.8204	-0.61%	2.76%
USDTRY	47.3930	0.05%	10.38%
USDLBP	89,500	-	-

Commodities			
Gold	4,027.31	0.45%	-6.40%
Silver	57.70	-0.90%	-19.81%
Platinum	1,594.58	0.09%	-21.89%
Palladium	1,254.09	0.14%	-22.06%
Brent Crude	90.74	-0.56%	48.28%
WTI Crude	84.46	-0.45%	46.43%
Natural Gas	339.78	-1.34%	75.78%
Cocoa	5,185.00	-0.31%	-15.44%

Beirut Stock Exchange			
Solidere A	72.75	4.68%	-13.39%
Solidere B	67.00	-0.30%	-18.98%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.40	0.00%	18.40%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.75%	3.84%	3.98%	4.15%
EUR-EURIBOR	2.19%	2.45%	2.68%	2.94%
GBP-SONIA	3.74%	3.75%	3.76%	3.90%
JPY-TONAR	0.96%	0.83%	0.78%	0.65%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	GDP Annualized QoQ

All times in Beirut time

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