

Morning Update

August 3, 2026

Local & Regional Markets

- Bahrain joins global industrial design treaty to bolster IP protection
- Saudi GDP reflects lower oil activity as non-oil sector continues to grow
- UAE seizes 3.6mln illicit excise goods worth \$22.3mln in tax dues

International Markets

- Yen jumps as traders watch for further intervention
- Gold firms as oil prices slump after Trump holds off on Iran attack
- Oil slumps on hopes of Iran deal, yen firms after intervention

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.55	28.46	27.92	27.93

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.93%	4.03%	4.30%	4.40%	4.68%

Chart of the Day



Market Levels

		YTD		
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	52,485.03	0.53%	9.20%
S&P 500	US	7,489.72	0.70%	9.41%
NASDAQ	US	25,373.85	1.00%	9.17%
DAX	GE	25,629.24	0.07%	4.65%
FTSE 100	UK	10,868.05	-0.27%	9.43%
CAC 40	FR	8,509.64	0.28%	4.42%
DFM	AE	5,795.93	0.07%	-4.15%
TASI	SA	10,705.87	1.10%	2.05%

Currencies			
EURUSD	1.1527	0.09%	-1.70%
GBPUSD	1.3483	-0.06%	0.17%
USDJPY	157.40	-0.61%	-0.25%
USDCAD	1.4021	0.04%	2.23%
USDCHF	0.8075	0.08%	1.85%
USDTRY	47.5119	0.05%	10.65%
USDLBP	89,500	-	-

Commodities			
Gold	4,046.15	0.57%	-5.85%
Silver	57.60	1.01%	-18.41%
Platinum	1,648.38	0.50%	-18.92%
Palladium	1,283.46	1.14%	-19.43%
Brent Crude	87.93	-4.98%	37.30%
WTI Crude	84.67	-5.74%	38.99%
Natural Gas	311.42	-3.29%	61.44%
Cocoa	5,397.00	5.58%	-11.99%

Beirut Stock Exchange			
Solidere A	73.50	4.55%	-12.50%
Solidere B	70.00	0.00%	-15.36%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.40	0.00%	18.40%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.71%	3.81%	3.95%	4.12%
EUR-EURIBOR	2.21%	2.48%	2.71%	2.96%
GBP-SONIA	3.74%	3.75%	3.76%	3.90%
JPY-TONAR	0.96%	0.84%	0.78%	0.66%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:45	S&P Global US Manufacturing PMI
US	17:00	ISM Manufacturing

All times in Beirut time

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