

Morning Update

August 5, 2026

Local & Regional Markets

- UAE non-oil private sector rebounds as exports pick up
- Oman launches tender for Ras Markaz oil storage expansion
- Muscat Stock Exchange index inches up

International Markets

- Morning Bid: Semis fly again as AI capex shoots the moon
- Asia shares climb as tech mood swings, oil retreats
- Gold extends gains on lower oil and softer dollar

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.85	29.15	28.67	28.59

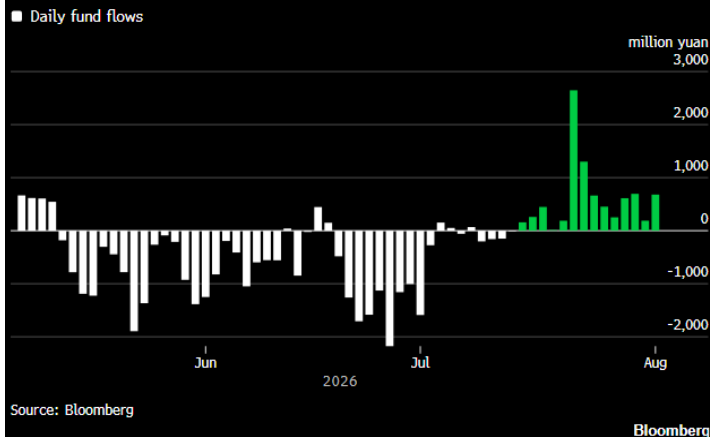
US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.95%	4.02%	4.24%	4.32%	4.60%

Chart of the Day

China's Gold ETFs Rack Up 14 Days of Inflows

The longest streak of additions since one ending in March



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	54,085.88		1.71%	12.53%
S&P 500	US	7,736.52		1.79%	13.02%
NASDAQ	US	26,584.99		2.59%	14.38%
DAX	GE	26,202.35		0.77%	6.99%
FTSE 100	UK	10,879.38		0.20%	9.55%
CAC 40	FR	8,666.63		0.61%	6.35%
DFM	AE	5,986.07		1.83%	-1.01%
TASI	SA	10,858.14		0.32%	3.50%

Currencies			
EURUSD	1.1519	0.13%	-1.72%
GBPUSD	1.3446	0.06%	0.01%
USDJPY	157.58	0.05%	0.52%
USDCAD	1.4076	-0.03%	2.56%
USDCHF	0.8102	-0.23%	1.88%
USDTRY	47.5449	0.05%	10.75%
USDLBP	89,500	-	-

Commodities			
Gold	4,093.42	1.06%	-4.28%
Silver	59.83	1.59%	-14.75%
Platinum	1,745.94	0.50%	-14.13%
Palladium	1,356.47	0.49%	-15.39%
Brent Crude	79.36	-0.49%	29.78%
WTI Crude	75.77	-0.79%	30.91%
Natural Gas	285.22	-0.70%	51.81%
Cocoa	5,924.00	-0.25%	-3.39%

Beirut Stock Exchange			
Solidere A	70.25	-4.42%	-16.37%
Solidere B	75.90	8.43%	-8.22%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.48	1.08%	19.68%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.76%	3.90%	4.09%
EUR-EURIBOR	2.24%	2.46%	2.71%	2.94%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.84%	0.79%	0.66%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:15	ADP Employment Change

All times in Beirut time

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