Morning Update

August 6, 2026

Local & Regional Markets

- UAE: Over 19,300 retail outlets connected to Digital Tourist VAT
- Dubai ranks second globally in adoption of AI, intelligent technology
- How Vision 2030 Is transforming Saudi Arabia into a global destination

International Markets

- Morning Bid: AI stocks learn to fly — but ain't got wings
- Yen and dollar drift on Iran deal concerns, payroll jitters
- Asia shares fall on tech pullback

Source(s): Bloomberg, Reuters, Zawya

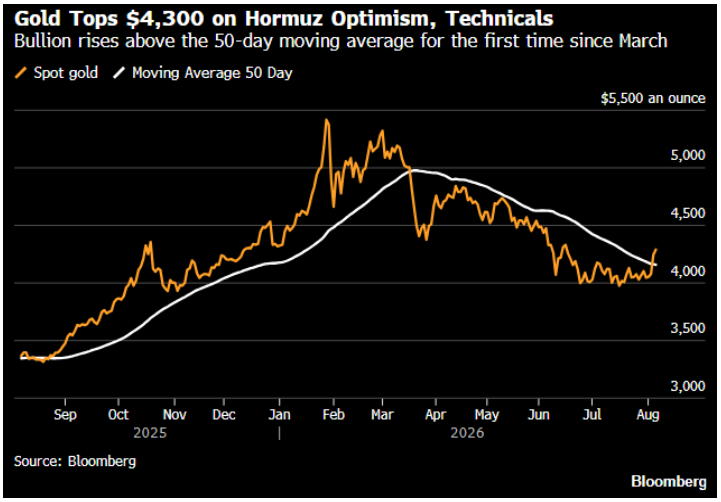
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.93	29.30	28.80	28.65

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.95%	4.02%	4.24%	4.32%	4.60%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	**MKT**			
DJIA	US	54,349.12	0.49%	13.08%
S&P 500	US	7,723.55	-0.17%	12.83%
NASDAQ	US	26,363.44	-0.83%	13.43%
DAX	GE	26,126.30	-0.29%	6.68%
FTSE 100	UK	10,888.30	0.08%	9.64%
CAC 40	FR	8,669.30	0.03%	6.38%
DFM	AE	6,007.85	0.36%	-0.65%
TASI	SA	10,887.55	0.27%	3.78%
Currencies				
EURUSD		1.1546	0.03%	-1.59%
GBPUSD		1.3460	0.02%	0.08%
USDJPY		157.75	0.00%	0.58%
USDCAD		1.4026	-0.10%	2.13%
USDCHF		0.8078	-0.06%	1.75%
USDTRY		47.5725	0.05%	10.80%
USDLBP		89,500	-	-
Commodities				
Gold		4,242.39	0.54%	-1.31%
Silver		62.09	-0.02%	-12.93%
Platinum		1,732.57	1.64%	-13.82%
Palladium		1,370.89	0.41%	-14.56%
Brent Crude		79.45	-0.26%	30.22%
WTI Crude		75.22	-0.44%	30.42%
Natural Gas		283.88	-0.73%	51.06%
Cocoa		6,001.00	-0.73%	-1.40%
Beirut Stock Exchange				
Solidere A		73.00	3.91%	-13.10%
Solidere B		72.55	-4.41%	-12.27%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.70	0.00%	18.64%

Interest Rates

US Federal Funds	
Target - Upper Bound	3.75%

Reference Rate	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.76%	3.90%	4.07%
EUR-EURIBOR	2.24%	2.50%	2.72%	2.93%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.84%	0.79%	0.66%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time

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