

Local & Regional Markets

- Fitch affirms Energy Development Oman at 'BBB-'
- Saudi retail, F&B market resilient as consumer spending hits \$113bln
- Al Mazrui joins Petrofac Emirates as strategic shareholder

International Markets

- Morning Bid: Hoping for a clean and tidy jobs report
- Oil rises on concerns over Strait of Hormuz reopening plans
- Asian shares pause for US jobs, oil extends gains on Mideast risk

Source(s): Bloomberg, Reuters, Zawya

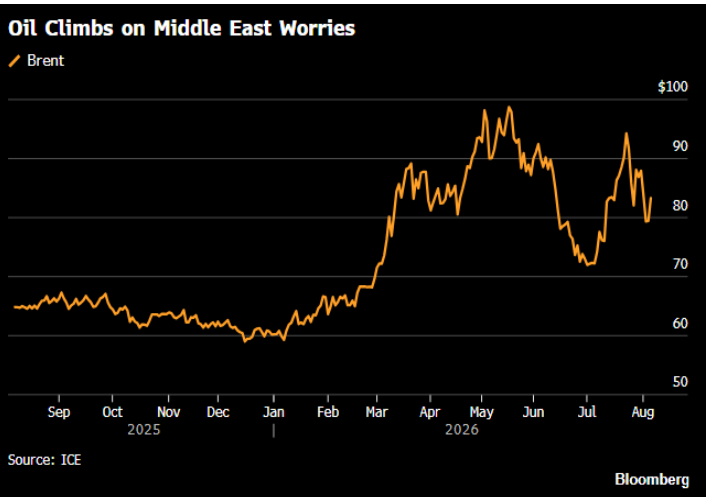
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.70	29.06	28.66	28.34

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.94%	4.03%	4.30%	4.40%	4.68%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	53,885.10	-0.85%	12.11%
S&P 500	US	7,709.96	-0.18%	12.63%
NASDAQ	US	26,348.35	-0.06%	13.37%
DAX	GE	26,140.13	0.05%	6.74%
FTSE 100	UK	10,867.89	-0.19%	9.43%
CAC 40	FR	8,699.71	0.35%	6.75%
DFM	AE	5,917.96	-1.50%	-2.14%
TASI	SA	10,811.57	-0.70%	3.06%
Currencies				
EURUSD		1.1521	0.02%	-1.81%
GBPUSD		1.3456	-0.02%	0.01%
USDJPY		158.51	-0.08%	0.98%
USDCAD		1.4022	0.00%	2.20%
USDCHF		0.8124	0.04%	2.42%
USDTRY		47.5941	0.24%	11.07%
USDLBP		89,500	-	-
Commodities				
Gold		4,241.47	0.58%	-1.30%
Silver		61.34	1.60%	-12.59%
Platinum		1,729.17	0.74%	-14.75%
Palladium		1,376.56	-0.38%	-14.89%
Brent Crude		82.49	1.58%	37.70%
WTI Crude		77.29	1.31%	36.36%
Natural Gas		293.85	0.99%	59.06%
Cocoa		5,883.00	-1.97%	-3.34%
Beirut Stock Exchange				
Solidere A		73.20	0.27%	-12.86%
Solidere B		73.00	0.62%	-11.73%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.76%	3.88%	4.04%
EUR-EURIBOR	2.23%	2.49%	2.72%	2.93%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.85%	0.79%	0.66%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	15:30	Unemployment rate

All times in Beirut time