

Morning Update

August 10, 2026

Local & Regional Markets

- Bahrain-Pakistan target \$1bln trade
- UAE extends small business relief for corporate tax until Dec 2029
- Qatar's overseas investments rise to \$60.9bln in first quarter

International Markets

- Morning Bid: Suddenly the Strait of Hormuz is 'irrelevant' to the US
- Oil rises as Iran tempers hopes for swift Hormuz reopening
- Asia stocks firm; oil edges up on Gulf morass

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.95	29.11	28.63	28.39

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.91%	3.99%	4.26%	4.36%	4.65%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	54,036.93	0.28%	12.43%
S&P 500	US	7,757.64	0.62%	13.32%
NASDAQ	US	26,690.62	1.30%	14.84%
DAX	GE	26,319.45	0.69%	7.47%
FTSE 100	UK	10,901.09	0.31%	9.76%
CAC 40	FR	8,714.93	0.17%	6.94%
DFM	AE	5,944.50	0.45%	-1.70%
TASI	SA	10,817.01	0.05%	3.11%

Currencies			
EURUSD	1.1559	-0.03%	-1.54%
GBPUSD	1.3491	0.01%	0.30%
USDJPY	157.76	0.36%	0.95%
USDCAD	1.3939	0.14%	1.73%
USDCHF	0.8079	0.15%	1.97%
USDTRY	47.6998	0.00%	11.07%
USDLBP	89,500	-	-

Commodities			
Gold	4,341.56	0.18%	0.64%
Silver	63.56	1.15%	-9.83%
Platinum	1,750.33	1.01%	-13.47%
Palladium	1,380.38	0.01%	-14.32%
Brent Crude	83.55	0.51%	38.01%
WTI Crude	78.18	0.40%	36.69%
Natural Gas	298.53	0.48%	60.78%
Cocoa	5,895.00	0.20%	-3.14%

Beirut Stock Exchange			
Solidere A	70.00	-4.37%	-16.67%
Solidere B	73.00	0.00%	-11.73%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.48	0.00%	19.68%
Byblos Bank	0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.76%	3.88%	4.04%
EUR-EURIBOR	2.20%	2.47%	2.68%	2.90%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.86%	0.79%	0.66%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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