

Morning Update

August 11, 2026

Local & Regional Markets

- Value of instant money transfers in Saudi Arabia jumps 26%
- UAE records one of strongest post-pandemic hiring recoveries globally
- Saudi FDI surges 12% to \$299bln by end of Q1 2026

International Markets

- Morning Bid: Middle East deadlock
- Gold gains for third session, inflation reports in focus
- Oil prices rise, Asia stocks drift on US-Iran stalemate

Source(s): Bloomberg, Reuters, Zawya

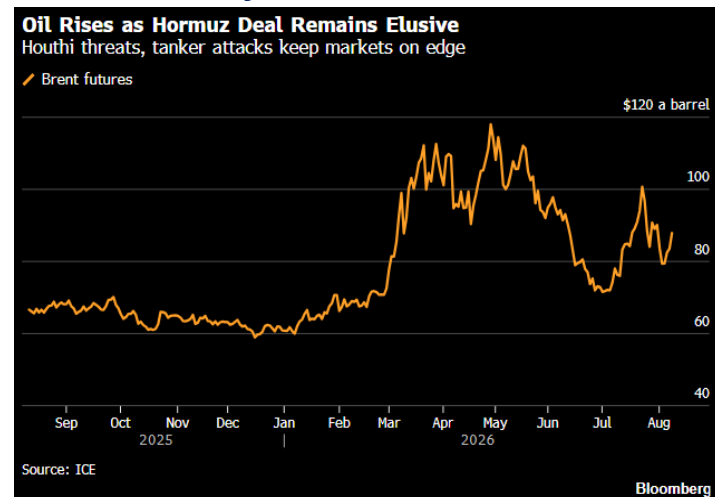
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.76	29.17	28.67	28.36

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.94%	4.03%	4.31%	4.41%	4.71%

Chart of the Day



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	53,975.98		-0.11%	12.30%
S&P 500	US	7,753.11		-0.06%	13.26%
NASDAQ	US	26,605.36		-0.32%	14.47%
DAX	GE	26,323.88		0.02%	7.49%
FTSE 100	UK	10,862.50		-0.35%	9.38%
CAC 40	FR	8,726.03		0.13%	7.07%
DFM	AE	5,901.08		-0.73%	-2.41%
TASI	SA	10,845.58		0.26%	3.38%

Currencies			
EURUSD	1.1547	-0.05%	-1.66%
GBPUSD	1.3514	-0.04%	0.42%
USDJPY	159.04	0.10%	1.50%
USDCAD	1.3934	-0.01%	1.53%
USDCHF	0.8096	0.08%	2.12%
USDTRY	47.7154	0.05%	11.12%
USDLBP	89,500	-	-

Commodities			
Gold	4,356.90	0.96%	1.77%
Silver	64.93	0.54%	-8.44%
Platinum	1,747.68	0.63%	-13.93%
Palladium	1,383.21	-0.01%	-14.16%
Brent Crude	87.72	0.13%	44.34%
WTI Crude	82.13	0.21%	43.33%
Natural Gas	313.54	0.10%	68.22%
Cocoa	5,932.00	0.63%	-2.53%

Beirut Stock Exchange			
Solidere A	72.00	2.86%	-14.29%
Solidere B	72.00	-1.37%	-12.94%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.48	0.00%	19.68%
Byblos Bank	0.65	-7.14%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.76%	3.89%	4.06%
EUR-EURIBOR	2.20%	2.47%	2.68%	2.90%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.86%	0.79%	0.66%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	Existing Home Sales

All times in Beirut time

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