Morning Update

August 12, 2026

Local & Regional Markets

- UAE: FTA conducts 103,680 inspection visits in six months
- Oman's 120MW Jaalan Bani Bu Ali wind project reaches financial close
- Dubai Chambers' Service Excellence Programme

International Markets

- Morning Bid: Hot spots sizzle, CPI looms
- Oil, gold prices rise as geopolitical tensions mount before CPI
- Gold edges lower as markets await key US inflation data

Source(s): Bloomberg, Reuters, Zawya

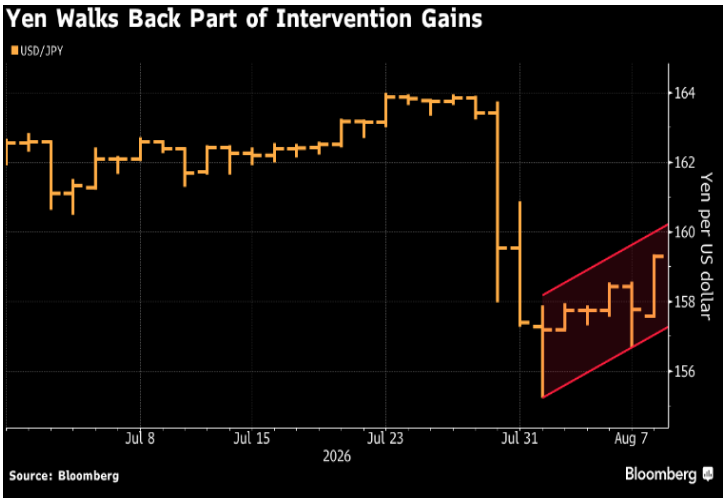
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.76	29.08	28.62	28.30

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.94%	4.01%	4.29%	4.38%	4.68%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	**MKT**			
DJIA	US	53,791.85	-0.34%	11.92%
S&P 500	US	7,728.20	-0.32%	12.89%
NASDAQ	US	26,445.45	-0.60%	13.78%
DAX	GE	26,391.42	0.26%	7.76%
FTSE 100	UK	10,844.19	-0.17%	9.19%
CAC 40	FR	8,714.94	-0.13%	6.94%
DFM	AE	5,879.87	-0.36%	-2.77%
TASI	SA	10,833.18	-0.11%	3.26%
Currencies				
EURUSD		1.1540	-0.06%	-1.73%
GBPUSD		1.3506	-0.01%	0.39%
USDJPY		159.27	0.11%	1.66%
USDCAD		1.3917	0.13%	1.55%
USDCHF		0.8113	0.13%	2.38%
USDTRY		47.7380	0.05%	11.17%
USDLBP		89,500	-	-
Commodities				
Gold		4,383.47	0.25%	1.67%
Silver		64.92	0.20%	-8.77%
Platinum		1,744.45	0.49%	-14.21%
Palladium		1,368.67	0.33%	-14.77%
Brent Crude		88.91	0.79%	47.26%
WTI Crude		83.20	0.83%	46.10%
Natural Gas		313.66	0.67%	69.26%
Cocoa		5,654.00	-4.69%	-7.10%
Beirut Stock Exchange				
Solidere A		71.00	-1.39%	-15.48%
Solidere B		70.25	-2.43%	-15.05%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds	
Target - Upper Bound	3.75%

Reference Rate	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.74%	3.86%	4.01%
EUR-EURIBOR	2.18%	2.48%	2.66%	2.91%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.87%	0.80%	0.67%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	Existing Home Sales

All times in Beirut time

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