

Morning Update

August 13, 2026



Local & Regional Markets

- DGHR launches three strategic initiatives to enhance employee wellbeing
- Sokoyo completes QatarEnergy lighting units installation work
- Bahrain fintech Skyro targets Saudi Arabia in Middle East expansion

International Markets

- Morning Bid: Fed bets cool, BOJ wagers heat up
- Oil eases as weaker demand outlook counters Mideast supply concerns
- Dollar gains, yen slips as US CPI meets expectations

Source(s): Bloomberg, Reuters, Zawya

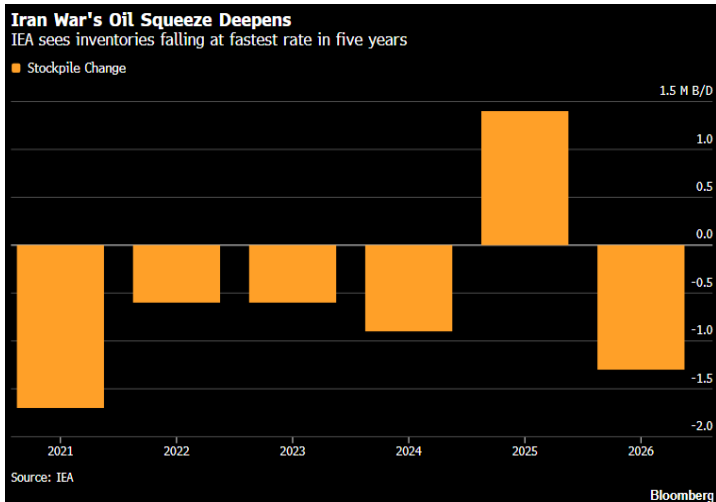
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.76	29.01	28.62	28.33

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.91%	3.98%	4.25%	4.36%	4.68%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	53,770.27	-0.04%	11.87%
S&P 500	US	7,748.50	0.26%	13.19%
NASDAQ	US	26,588.49	0.54%	14.40%
DAX	GE	26,331.07	-0.23%	7.52%
FTSE 100	UK	10,833.15	-0.10%	9.08%
CAC 40	FR	8,674.94	-0.46%	6.45%
DFM	AE	5,920.39	0.69%	-2.10%
TASI	SA	10,844.12	0.10%	3.37%

Currencies			
EURUSD	1.1528	-0.03%	-1.80%
GBPUSD	1.3497	-0.01%	0.32%
USDJPY	159.39	-0.05%	1.58%
USDCAD	1.3941	0.03%	1.63%
USDCHF	0.8128	0.13%	2.57%
USDTRY	47.7568	0.05%	11.23%
USDLBP	89,500	-	-

Commodities			
Gold	4,401.70	0.04%	1.88%
Silver	65.22	0.47%	-8.11%
Platinum	1,763.69	-0.67%	-14.26%
Palladium	1,371.29	-0.51%	-15.33%
Brent Crude	88.98	-0.06%	46.15%
WTI Crude	83.27	-0.18%	44.76%
Natural Gas	315.37	-0.01%	69.03%
Cocoa	5,725.00	1.26%	-5.93%

Beirut Stock Exchange			
Solidere A	72.70	2.39%	-13.45%
Solidere B	69.25	-1.42%	-16.26%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.48	0.00%	19.68%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.75%	3.88%	4.04%
EUR-EURIBOR	2.15%	2.49%	2.64%	2.91%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.87%	0.80%	0.67%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time

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