Morning Update

August 14, 2026

Local & Regional Markets

- Qatar Stock Exchange index opens lower
- RAKEZ offers entrepreneurs tools to strengthen sales pipelines
- Saudi: King orders Cabinet reshuffle under Crown Prince

International Markets

- Oil steadies after US threatens indefinite blockade of Iran
- Asian stocks head for strong weekly gains as US rate hike bets fade
- KKR-backed LEAP India falls in trading debut, valued at $725 million

Source(s): Bloomberg, Reuters, Zawya

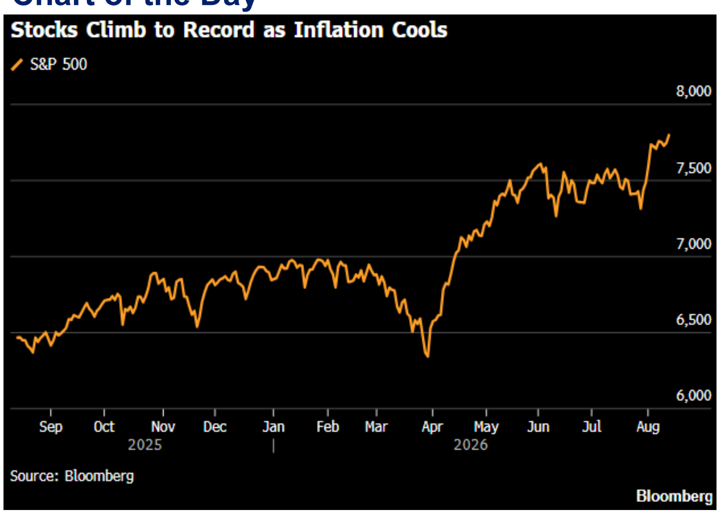
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.76	29.39	28.99	28.88

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.89%	3.94%	4.22%	4.33%	4.65%

Chart of the Day



Market Levels

	MKT	Last Close	Daily Return	YTD Return
Indices				
DJIA	US	53,839.99	0.13%	12.02%
S&P 500	US	7,798.99	0.65%	13.93%
NASDAQ	US	26,803.03	0.81%	15.32%
DAX	GE	26,299.74	-0.12%	7.39%
FTSE 100	UK	10,772.67	-0.56%	8.47%
CAC 40	FR	8,650.56	-0.28%	6.15%
DFM	AE	5,907.88	-0.21%	-2.30%
TASI	SA	10,823.60	-0.19%	3.17%
Currencies				
EURUSD		1.1530	0.09%	-1.67%
GBPUSD		1.3486	0.09%	0.34%
USDJPY		159.48	-0.11%	1.58%
USDCAD		1.3932	-0.11%	1.42%
USDCHF		0.8132	0.03%	2.51%
USDTRY		47.7738	0.24%	11.49%
USDLBP		89,500	-	-
Commodities				
Gold		4,367.11	-1.09%	-0.06%
Silver		64.77	-1.40%	-10.43%
Platinum		1,726.69	-0.85%	-16.22%
Palladium		1,326.95	-1.64%	-18.99%
Brent Crude		87.07	0.09%	43.22%
WTI Crude		81.25	0.11%	41.66%
Natural Gas		312.80	-0.57%	66.71%
Cocoa		5,719.00	-0.10%	-6.03%
Beirut Stock Exchange				
Solidere A		73.20	0.69%	-12.86%
Solidere B		71.00	2.53%	-14.15%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound		3.75%		
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.76%	3.88%	4.03%
EUR-EURIBOR	2.19%	2.51%	2.66%	2.96%
GBP-SONIA	3.74%	3.75%	3.76%	3.89%
JPY-TONAR	0.96%	0.87%	0.80%	0.67%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Retail Sales Advance MoM
US	17:00	U. of Mich. Sentiment

All times in Beirut time