

# Morning Update

August 14, 2026

## Local & Regional Markets

- Qatar Stock Exchange index opens lower
- RAKEZ offers entrepreneurs tools to strengthen sales pipelines
- Saudi: King orders Cabinet reshuffle under Crown Prince

## International Markets

- Oil steadies after US threatens indefinite blockade of Iran
- Asian stocks head for strong weekly gains as US rate hike bets fade
- KKR-backed LEAP India falls in trading debut, valued at \$725 million

Source(s): Bloomberg, Reuters, Zawya

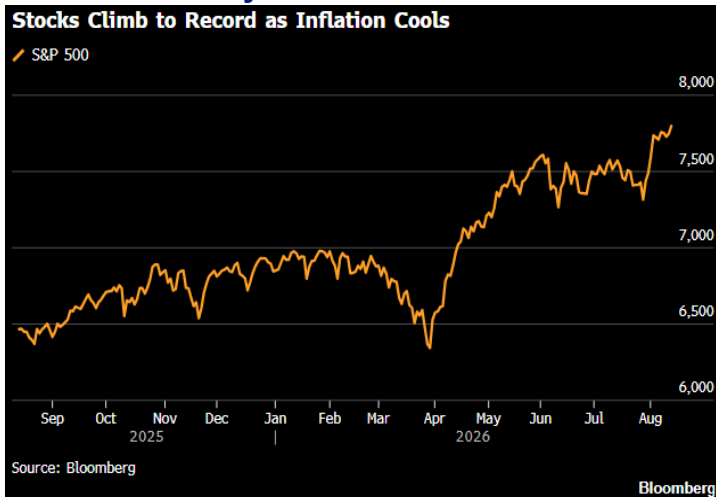
## Lebanese Government Bonds

| Maturity | 12/06/2025 | 17/05/2033 | 27/07/35 | 23/03/2037 |
|----------|------------|------------|----------|------------|
| Coupon   | 6.25%      | 8.20%      | 12.00%   | 7.25%      |
| Price    | 26.76      | 29.39      | 28.99    | 28.88      |

## US Treasuries

| Tenor | 6M    | 1Y    | 3Y    | 5Y    | 10Y   |
|-------|-------|-------|-------|-------|-------|
| Yield | 3.89% | 3.94% | 4.22% | 4.33% | 4.65% |

## Chart of the Day



## Market Levels

|                       |     | Last Close |  | Daily Return | YTD Return |
|-----------------------|-----|------------|--|--------------|------------|
| Indices               | MKT |            |  |              |            |
| DJIA                  | US  | 53,839.99  |  | 0.13%        | 12.02%     |
| S&P 500               | US  | 7,798.99   |  | 0.65%        | 13.93%     |
| NASDAQ                | US  | 26,803.03  |  | 0.81%        | 15.32%     |
| DAX                   | GE  | 26,299.74  |  | -0.12%       | 7.39%      |
| FTSE 100              | UK  | 10,772.67  |  | -0.56%       | 8.47%      |
| CAC 40                | FR  | 8,650.56   |  | -0.28%       | 6.15%      |
| DFM                   | AE  | 5,907.88   |  | -0.21%       | -2.30%     |
| TASI                  | SA  | 10,823.60  |  | -0.19%       | 3.17%      |
| Currencies            |     |            |  |              |            |
| EURUSD                |     | 1.1530     |  | 0.09%        | -1.67%     |
| GBPUSD                |     | 1.3486     |  | 0.09%        | 0.34%      |
| USDJPY                |     | 159.48     |  | -0.11%       | 1.58%      |
| USDCAD                |     | 1.3932     |  | -0.11%       | 1.42%      |
| USDCHF                |     | 0.8132     |  | 0.03%        | 2.51%      |
| USDTRY                |     | 47.7738    |  | 0.24%        | 11.49%     |
| USDLBP                |     | 89,500     |  | -            | -          |
| Commodities           |     |            |  |              |            |
| Gold                  |     | 4,367.11   |  | -1.09%       | -0.06%     |
| Silver                |     | 64.77      |  | -1.40%       | -10.43%    |
| Platinum              |     | 1,726.69   |  | -0.85%       | -16.22%    |
| Palladium             |     | 1,326.95   |  | -1.64%       | -18.99%    |
| Brent Crude           |     | 87.07      |  | 0.09%        | 43.22%     |
| WTI Crude             |     | 81.25      |  | 0.11%        | 41.66%     |
| Natural Gas           |     | 312.80     |  | -0.57%       | 66.71%     |
| Cocoa                 |     | 5,719.00   |  | -0.10%       | -6.03%     |
| Beirut Stock Exchange |     |            |  |              |            |
| Solidere A            |     | 73.20      |  | 0.69%        | -12.86%    |
| Solidere B            |     | 71.00      |  | 2.53%        | -14.15%    |
| Bank Audi             |     | 1.47       |  | 0.00%        | -23.04%    |
| Blom Bank             |     | 7.48       |  | 0.00%        | 19.68%     |
| Byblos Bank           |     | 0.65       |  | 0.00%        | 10.17%     |

## Interest Rates

| US Federal Funds     |        |        |        |        |
|----------------------|--------|--------|--------|--------|
| Target - Upper Bound |        |        |        | 3.75%  |
| Reference Rate       |        |        |        |        |
|                      | 1M     | 3M     | 6M     | 12M    |
| USD-TERM SOFR        | 3.64%  | 3.76%  | 3.88%  | 4.03%  |
| EUR-EURIBOR          | 2.19%  | 2.51%  | 2.66%  | 2.96%  |
| GBP-SONIA            | 3.74%  | 3.75%  | 3.76%  | 3.89%  |
| JPY-TONAR            | 0.96%  | 0.87%  | 0.80%  | 0.67%  |
| TRY-TRLIBOR          | 14.59% | 16.01% | 16.53% | 18.90% |

## Major Economic Events

| Market | Time  | Event                    |
|--------|-------|--------------------------|
| US     | 15:30 | Retail Sales Advance MoM |
| US     | 17:00 | U. of Mich. Sentiment    |

All times in Beirut time

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