

Morning Update

August 17, 2026

Local & Regional Markets

- Qatar Stock Exchange index opens lower
- UAE customs competitiveness improves as trade reaches \$707bln
- UAE expands global trade agreements as non-oil exports hit \$123.3bln

International Markets

- Morning Bid: Could consumers keep the Fed on hold
- Yen stronger as traders pare bets on Fed rate hike
- Oil rises as US-Iran peace talks stall, Hormuz shipping slows

Source(s): Bloomberg, Reuters, Zawya

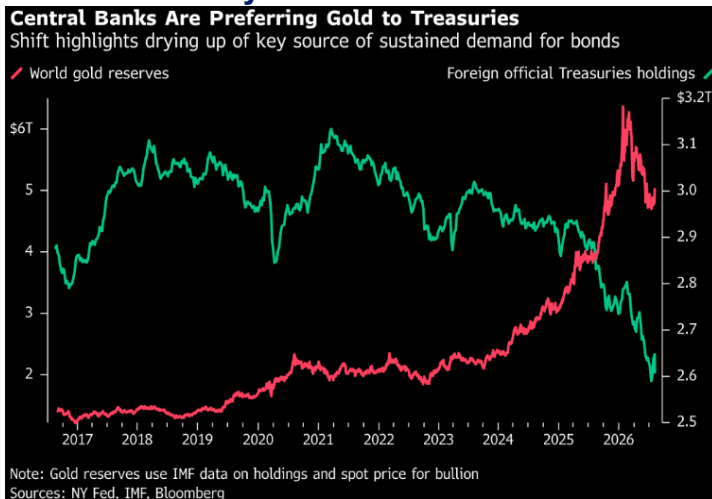
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.76	29.39	29.00	28.91

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.89%	3.95%	4.23%	4.35%	4.68%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices		MKT		
DJIA	US	53,732.41	-0.20%	11.80%
S&P 500	US	7,785.76	-0.17%	13.74%
NASDAQ	US	26,729.16	-0.28%	15.00%
DAX	GE	26,440.31	0.53%	7.96%
FTSE 100	UK	10,750.11	-0.21%	8.24%
CAC 40	FR	8,636.80	-0.16%	5.98%
DFM	AE	5,885.64	-0.38%	-2.67%
TASI	SA	10,919.68	0.89%	4.09%
Currencies				
EURUSD		1.1570	0.14%	-1.28%
GBPUSD		1.3538	0.13%	0.77%
USDJPY		159.32	-0.16%	1.42%
USDCAD		1.3875	-0.10%	1.03%
USDCHF		0.8133	-0.24%	2.26%
USDTRY		47.8820	0.00%	11.49%
USDLBP		89,500	-	-
Commodities				
Gold		4,376.40	0.39%	1.65%
Silver		64.68	1.61%	-7.82%
Platinum		1,749.22	0.34%	-14.11%
Palladium		1,318.15	1.39%	-17.05%
Brent Crude		88.52	0.03%	45.52%
WTI Crude		82.40	-0.38%	42.96%
Natural Gas		318.41	-0.42%	69.95%
Cocoa		5,773.00	0.94%	-5.14%
Beirut Stock Exchange				
Solidere A		71.15	-2.80%	-15.30%
Solidere B		71.10	0.14%	-14.03%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.74%	3.85%	4.00%
EUR-EURIBOR	2.21%	2.51%	2.67%	2.94%
GBP-SONIA	3.74%	3.75%	3.76%	3.88%
JPY-TONAR	0.96%	0.88%	0.80%	0.67%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Empire Manufacturing

All times in Beirut time

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