

Morning Update

August 18, 2026

Local & Regional Markets

- Oman: Be'ah strengthens SME role with \$10.4mIn in contracts
- Qatar empowers local SMEs to attract global equity partners
- Diriyah secures \$533mIn Arab National Bank funding

International Markets

- Morning Bid: Bond investors in revolt as Iran threatens to go offensive
- Dollar feeble as rate hike bets dwindle, Iran war worries grow
- Bond yields jump, oil extends gains as US-Iran ceasefire expires

Source(s): Bloomberg, Reuters, Zawya

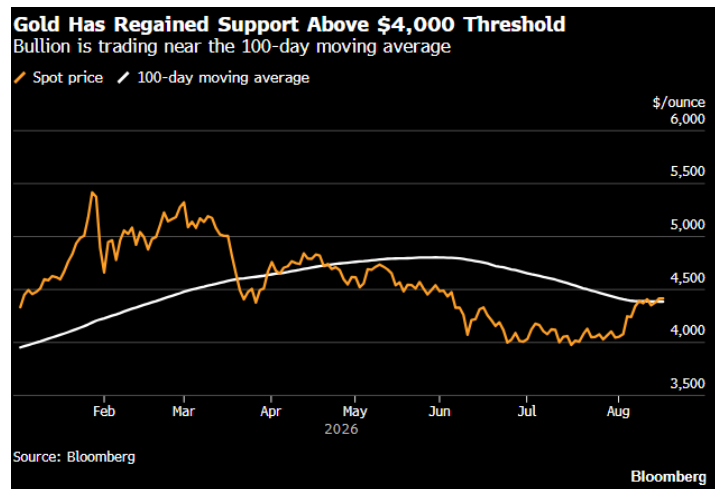
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.76	29.58	29.01	29.01

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.84%	3.96%	4.27%	4.39%	4.74%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	53,459.78	-0.51%	11.23%
S&P 500	US	7,745.06	-0.52%	13.14%
NASDAQ	US	26,644.91	-0.32%	14.64%
DAX	GE	26,338.61	-0.38%	7.55%
FTSE 100	UK	10,720.30	-0.28%	7.94%
CAC 40	FR	8,579.60	-0.66%	5.28%
DFM	AE	5,856.14	-0.50%	-3.16%
TASI	SA	10,908.06	-0.11%	3.98%

Currencies			
EURUSD	1.1588	-0.16%	-1.41%
GBPUSD	1.3559	-0.18%	0.61%
USDJPY	159.36	0.22%	1.84%
USDCAD	1.3869	0.06%	1.14%
USDCHF	0.8101	0.23%	2.33%
USDTRY	47.9016	0.05%	11.55%
USDLBP	89,500	-	-

Commodities			
Gold	4,424.27	-0.68%	1.67%
Silver	66.37	-1.81%	-8.60%
Platinum	1,780.25	-1.46%	-14.15%
Palladium	1,336.46	-1.19%	-18.04%
Brent Crude	90.87	0.62%	50.25%
WTI Crude	84.50	0.77%	48.29%
Natural Gas	327.01	0.74%	76.59%
Cocoa	6,069.00	5.13%	-0.28%

Beirut Stock Exchange			
Solidere A	70.05	-1.55%	-16.61%
Solidere B	69.65	-2.04%	-15.78%
Bank Audi	1.93	31.29%	1.05%
Blom Bank	7.48	0.00%	19.68%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.64%	3.73%	3.83%	3.97%
EUR-EURIBOR	2.21%	2.51%	2.67%	2.94%
GBP-SONIA	3.74%	3.75%	3.76%	3.88%
JPY-TONAR	0.96%	0.88%	0.80%	0.68%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Housing Starts

All times in Beirut time