Morning Update

August 19, 2026

Local & Regional Markets

- Schneider Electric to bring energy, AI into focus at Abu Dhabi summit
- Parties from 22 overseas jurisdictions opt into DIFC Courts in H1
- Oman: $132mln investments strengthen South Batinah food production

International Markets

- Morning Bid: Dancing robots, dumping bonds
- Dollar range-bound as markets price dovish Fed response
- Oil extends climb on prolonged Hormuz export uncertainty

Source(s): Bloomberg, Reuters, Zawya

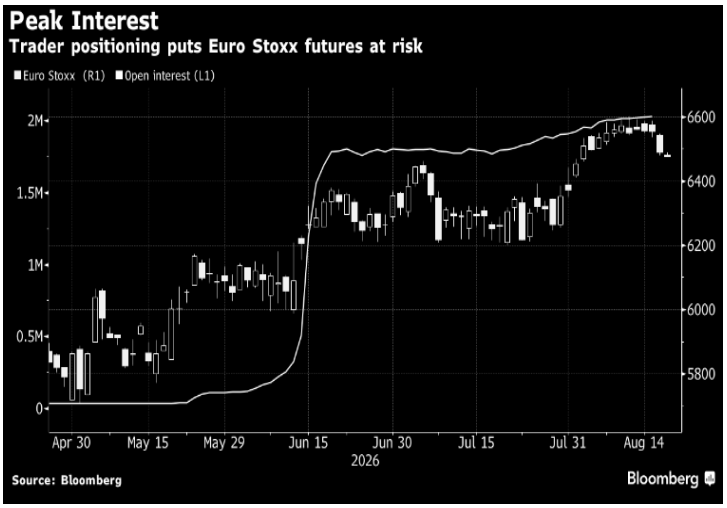
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.69	29.46	28.92	28.86

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.88%	3.96%	4.23%	4.34%	4.68%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	**MKT**			
DJIA	US	53,343.40	-0.22%	10.99%
S&P 500	US	7,691.76	-0.69%	12.36%
NASDAQ	US	26,289.71	-1.33%	13.11%
DAX	GE	26,128.36	-0.80%	6.69%
FTSE 100	UK	10,728.04	0.07%	8.02%
CAC 40	FR	8,509.36	-0.82%	4.42%
DFM	AE	5,858.28	0.04%	-3.12%
TASI	SA	10,911.58	0.03%	4.01%
Currencies				
EURUSD		1.1580	0.06%	-1.27%
GBPUSD		1.3541	0.01%	0.67%
USDJPY		159.57	-0.16%	1.58%
USDCAD		1.3897	-0.11%	1.17%
USDCHF		0.8119	-0.11%	2.22%
USDTRY		47.9176	0.05%	11.60%
USDLBP		89,500	-	-
Commodities				
Gold		4,363.99	-0.37%	0.60%
Silver		63.87	-1.59%	-11.85%
Platinum		1,728.65	-0.64%	-15.95%
Palladium		1,294.89	-0.49%	-20.02%
Brent Crude		91.02	0.62%	50.50%
WTI Crude		84.94	0.74%	49.02%
Natural Gas		330.17	0.08%	77.12%
Cocoa		5,919.00	-2.47%	-2.74%
Beirut Stock Exchange				
Solidere A		73.65	5.14%	-12.32%
Solidere B		71.80	3.09%	-13.18%
Bank Audi		1.93	0.00%	1.05%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds	
Target - Upper Bound	3.75%

Reference Rate	1M	3M	6M	12M
USD-TERM SOFR	3.65%	3.72%	3.82%	3.95%
EUR-EURIBOR	2.21%	2.50%	2.69%	2.94%
GBP-SONIA	3.74%	3.75%	3.76%	3.88%
JPY-TONAR	0.96%	0.89%	0.80%	0.68%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications

All times in Beirut time

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