

Morning Update

August 24, 2026

Local & Regional Markets

- Saudi Arabia sets 90-day limit for GCC-registered vehicles
- Dubai Municipality opens new bridge at Mushrif National Park
- Qatar's foreign reserves amount to \$55.54bln amid robust financial stability

International Markets

- Morning Bid: Mixing economic wars, trade wars and actual wars
- Dollar trading near multi-month lows, restrained by debt nerves
- Shares, oil slip awaiting US details of Iran sanctions

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.83	29.65	29.12	29.06

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	3.89%	3.99%	4.40%	4.70%	5.24%

Chart of the Day

Bullish Euro Faces Pullback Risks



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	53,277.01	0.98%	10.85%
S&P 500	US	7,674.37	0.43%	12.11%
NASDAQ	US	26,180.46	0.43%	12.64%
DAX	GE	26,136.56	0.59%	6.72%
FTSE 100	UK	10,816.56	0.64%	8.91%
CAC 40	FR	8,484.43	0.37%	4.11%
DFM	AE	5,856.55	0.29%	-3.15%
TASI	SA	11,078.68	1.13%	5.60%
Currencies				
EURUSD		1.1679	-0.02%	-0.50%
GBPUSD		1.3644	-0.01%	1.41%
USDJPY		158.95	-0.03%	1.32%
USDCAD		1.3760	0.36%	0.65%
USDCHF		0.8012	-0.08%	0.90%
USDTRY		48.0340	0.10%	11.92%
USDLBP		89,500	-	-
Commodities				
Gold		4,603.07	0.98%	7.55%
Silver		68.99	0.23%	-3.01%
Platinum		1,879.68	0.47%	-7.58%
Palladium		1,352.29	0.23%	-15.88%
Brent Crude		94.39	-1.31%	53.08%
WTI Crude		87.06	-1.63%	49.15%
Natural Gas		334.79	-1.55%	76.67%
Cocoa		6,034.00	-0.49%	-0.85%
Beirut Stock Exchange				
Solidere A		72.65	0.00%	-13.51%
Solidere B		72.00	-0.96%	-12.94%
Bank Audi		1.97	1.03%	3.14%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.74%	3.84%	3.99%
EUR-EURIBOR	2.22%	2.52%	2.77%	3.00%
GBP-SONIA	3.74%	3.75%	3.76%	3.88%
JPY-TONAR	0.96%	0.90%	0.81%	0.68%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

Beirut Time

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