

# Morning Update

August 26, 2026

## Local & Regional Markets

- CEPA could double Oman-India trade, says Indian envoy
- Qatar Stock Exchange index opens higher, gains 9.82 points
- Oman's oil output rises 11.3% to 234mIn barrels in Jan-July 2026

## International Markets

- Morning Bid: Markets are waiting '9 to 5'
- Oil prices fall \$2 on Iran-Oman talks to reopen Strait of Hormuz
- Dollar moves in a narrow range ahead of inflation data, Jackson Hole

Source(s): Bloomberg, Reuters, Zawya

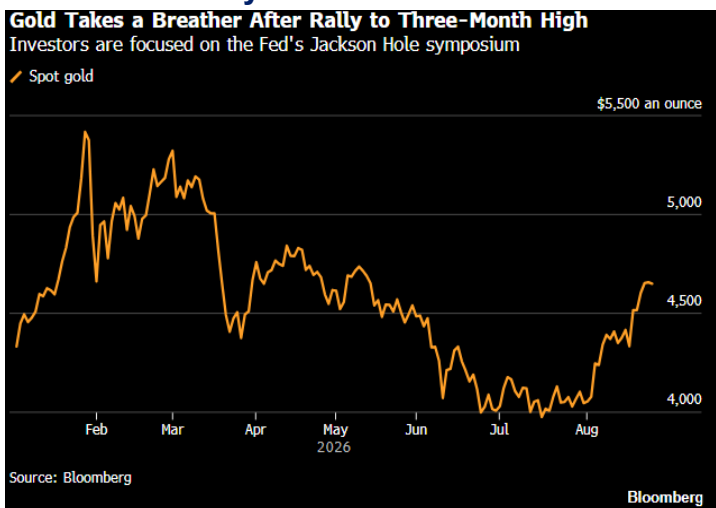
## Lebanese Government Bonds

| Maturity | 12/06/2025 | 17/05/2033 | 27/07/35 | 23/03/2037 |
|----------|------------|------------|----------|------------|
| Coupon   | 6.25%      | 8.20%      | 12.00%   | 7.25%      |
| Price    | 27.36      | 29.93      | 29.50    | 29.30      |

## US Treasuries

| Tenor | 6M    | 1Y    | 5Y    | 10Y   | 30Y   |
|-------|-------|-------|-------|-------|-------|
| Yield | 3.89% | 3.97% | 4.35% | 4.64% | 5.18% |

## Chart of the Day



## Market Levels

|                       |     | Last Close | Daily Return | YTD Return |
|-----------------------|-----|------------|--------------|------------|
| Indices               | MKT |            |              |            |
| DJIA                  | US  | 53,577.40  | 0.30%        | 11.47%     |
| S&P 500               | US  | 7,677.28   | 0.32%        | 12.15%     |
| NASDAQ                | US  | 26,151.30  | 0.66%        | 12.52%     |
| DAX                   | GE  | 26,266.14  | 0.61%        | 7.25%      |
| FTSE 100              | UK  | 10,886.16  | 0.29%        | 9.61%      |
| CAC 40                | FR  | 8,439.20   | -0.16%       | 3.55%      |
| DFM                   | AE  | 5,834.57   | -0.53%       | -3.51%     |
| TASI                  | SA  | 11,231.61  | 0.51%        | 7.06%      |
| Currencies            |     |            |              |            |
| EURUSD                |     | 1.1672     | -0.04%       | -0.59%     |
| GBPUSD                |     | 1.3635     | 0.01%        | 1.38%      |
| USDJPY                |     | 159.27     | -0.21%       | 1.35%      |
| USDCAD                |     | 1.3839     | 0.15%        | 1.01%      |
| USDCHF                |     | 0.8025     | 0.06%        | 1.20%      |
| USDTRY                |     | 48.0982    | 0.05%        | 12.03%     |
| USDLBP                |     | 89,500     | -            | -          |
| Commodities           |     |            |              |            |
| Gold                  |     | 4,643.54   | 0.01%        | 7.45%      |
| Silver                |     | 68.70      | 0.84%        | -2.83%     |
| Platinum              |     | 1,853.07   | 0.94%        | -8.46%     |
| Palladium             |     | 1,336.35   | 0.57%        | -16.59%    |
| Brent Crude           |     | 88.58      | -1.91%       | 42.79%     |
| WTI Crude             |     | 82.36      | -1.98%       | 40.60%     |
| Natural Gas           |     | 325.29     | -1.35%       | 72.00%     |
| Cocoa                 |     | 5,829.00   | -1.95%       | -4.22%     |
| Beirut Stock Exchange |     |            |              |            |
| Solidere A            |     | 70.30      | -3.23%       | -16.31%    |
| Solidere B            |     | 72.00      | 0.00%        | -12.94%    |
| Bank Audi             |     | 1.97       | 0.00%        | 3.14%      |
| Blom Bank             |     | 7.48       | 0.00%        | 19.68%     |
| Byblos Bank           |     | 0.65       | 0.00%        | 10.17%     |

## Interest Rates

| US Federal Funds     |        |        |        |        |
|----------------------|--------|--------|--------|--------|
| Target - Upper Bound |        |        |        | 3.75%  |
| Reference Rate       |        |        |        |        |
|                      | 1M     | 3M     | 6M     | 12M    |
| USD-TERM SOFR        | 3.68%  | 3.76%  | 3.86%  | 4.01%  |
| EUR-EURIBOR          | 2.22%  | 2.54%  | 2.77%  | 2.99%  |
| GBP-SONIA            | 3.74%  | 3.75%  | 3.76%  | 3.88%  |
| JPY-TONAR            | 0.96%  | 0.91%  | 0.81%  | 0.69%  |
| TRY-TRLIBOR          | 14.59% | 16.01% | 16.53% | 18.90% |

## Major Economic Events

| Market      | Time  | Event                 |
|-------------|-------|-----------------------|
| US          | 14:00 | Mortgage Applications |
| US          | 15:30 | Durable Goods Orders  |
| US          | 15:30 | GDP Annualized QoQ    |
| Beirut Time |       |                       |

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