

Local & Regional Markets

- Bahrain's non-oil GDP at constant prices grew by 2.2% in Q1
- Value of manufacturing sector in Oman GDP hits \$9.6bln
- Saudi Arabia attracts 26% of investors in MENA region during H1 2026

International Markets

- Asian stocks rise for third day as Nvidia beats
- Oil extends losses on hopes for Middle East talks to ease supply woes
- Gold drops over 1% after in-line US inflation data

Source(s): Bloomberg, Reuters, Zawya

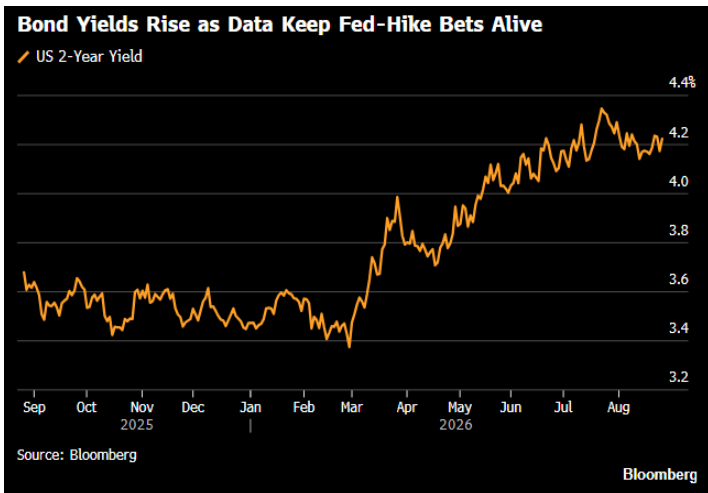
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.36	29.95	29.50	29.31

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	3.89%	3.99%	4.38%	4.65%	5.17%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices		MKT		
DJIA	US	53,463.88	-0.21%	11.24%
S&P 500	US	7,675.70	-0.02%	12.13%
NASDAQ	US	26,130.20	-0.08%	12.43%
DAX	GE	26,285.96	0.08%	7.33%
FTSE 100	UK	10,878.12	-0.07%	9.53%
CAC 40	FR	8,462.39	0.27%	3.84%
DFM	AE	5,866.79	0.55%	-2.98%
TASI	SA	11,259.90	0.25%	7.33%
Currencies				
EURUSD		1.1650	0.04%	-0.69%
GBPUSD		1.3590	-0.02%	1.00%
USDJPY		159.42	-0.05%	1.59%
USDCAD		1.3878	0.04%	1.18%
USDCHF		0.8056	-0.01%	1.52%
USDTRY		48.1177	0.00%	12.03%
USDLBP		89,500	-	-
Commodities				
Gold		4,591.67	0.60%	6.88%
Silver		68.01	1.47%	-3.22%
Platinum		1,836.05	0.71%	-9.51%
Palladium		1,325.20	0.82%	-17.07%
Brent Crude		87.84	-0.47%	43.68%
WTI Crude		82.23	-0.47%	42.53%
Natural Gas		332.01	-1.37%	75.53%
Cocoa		5,831.00	0.03%	-4.19%
Beirut Stock Exchange				
Solidere A		70.30	0.00%	-16.31%
Solidere B		72.00	0.00%	-12.94%
Bank Audi		1.97	0.00%	3.14%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.69%	3.77%	3.88%	4.03%
EUR-EURIBOR	2.25%	2.55%	2.76%	2.99%
GBP-SONIA	3.74%	3.75%	3.76%	3.88%
JPY-TONAR	0.96%	0.91%	0.82%	0.69%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

Beirut Time