

Morning Update

September 1, 2026

Local & Regional Markets

- Women make up 54.7% of Emirati workforce in Dubai Government entities
- Qatar's Q1 GDP falls 7% as Iran war weighs on energy production
- Oman crude crosses \$94 over fresh Iran War attacks

International Markets

- Morning Bid: The dog days are over
- Gold slips as traders await US jobs data, monitor Mideast tensions
- Wall Street closes lower as oil prices jump, indexes notch monthly gains

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.39	29.89	29.51	29.36

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	3.95%	4.10%	4.47%	4.72%	5.21%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	53,185.90	-0.70%	10.66%
S&P 500	US	7,686.14	-0.33%	12.28%
NASDAQ	US	26,370.89	-0.12%	13.46%
DAX	GE	26,258.11	-1.17%	7.22%
FTSE 100	UK	10,824.26	0.29%	8.99%
CAC 40	FR	8,334.50	-0.79%	2.27%
DFM	AE	5,836.00	-0.79%	-3.49%
TASI	SA	11,127.08	-0.28%	6.07%
Currencies				
EURUSD		1.1617	-0.07%	-1.08%
GBPUSD		1.3549	-0.01%	0.71%
USDJPY		159.68	0.10%	1.92%
USDCAD		1.3860	0.04%	1.05%
USDCHE		0.8082	0.14%	2.00%
USDTRY		48.2594	0.05%	12.41%
USDLBP		89,500	-	-
Commodities				
Gold		4,433.37	0.26%	2.84%
Silver		66.29	1.11%	-5.99%
Platinum		1,788.80	1.37%	-11.26%
Palladium		1,365.62	-0.13%	-15.36%
Brent Crude		90.49	0.98%	50.17%
WTI Crude		85.76	1.31%	51.31%
Natural Gas		307.70	1.54%	81.34%
Cocoa		6,771.00	1.85%	11.26%
Beirut Stock Exchange				
Solidere A		70.00	-0.21%	-16.67%
Solidere B		70.05	-0.64%	-15.30%
Bank Audi		1.97	0.00%	3.14%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.76%	3.87%	4.03%
EUR-EURIBOR	2.29%	2.57%	2.76%	2.98%
GBP-SONIA	3.74%	3.75%	3.76%	3.87%
JPY-TONAR	0.96%	0.92%	0.82%	0.70%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:45	S&P Global US Manufacturing PMI
US	17:00	ISM Manufacturing

Beirut Time

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