

Local & Regional Markets

- UAE non-oil growth hits fastest pace since December 2024, PMI shows
- Oman crude crosses \$100 as aerial attacks intensify in region
- UAE: FTA urges companies to meet 30th September deadline

International Markets

- Morning Bid: Bonds breathe sigh of relief
- Wall St ends higher as stocks reclaim some shine
- Shares, bonds rally as markets await Fed signals; yen jumps

Source(s): Bloomberg, Reuters, Zawya

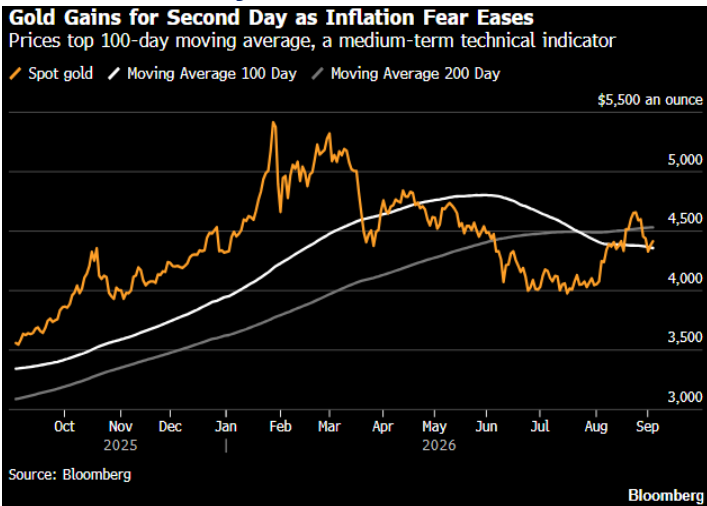
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.48	29.90	29.42	29.17

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.01%	4.13%	4.52%	4.77%	5.24%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	53,061.95	0.56%	10.40%
S&P 500	US	7,666.60	0.46%	11.99%
NASDAQ	US	26,217.83	0.45%	12.80%
DAX	GE	25,839.33	0.11%	5.62%
FTSE 100	UK	10,756.45	-0.02%	8.28%
CAC 40	FR	8,280.63	-0.05%	1.56%
DFM	AE	5,814.94	0.80%	-3.07%
TASI	SA	11,012.18	0.17%	5.15%
Currencies				
EURUSD		1.1587	0.18%	-1.09%
GBPUSD		1.3494	0.01%	0.33%
USDJPY		158.85	-1.36%	-0.09%
USDCAD		1.3846	-0.14%	0.77%
USDCHF		0.8132	-0.48%	1.99%
USDTRY		48.2950	0.05%	12.46%
USDLBP		89,500	-	-
Commodities				
Gold		4,368.38	1.34%	2.42%
Silver		64.96	1.39%	-7.62%
Platinum		1,758.85	1.00%	-13.06%
Palladium		1,348.53	1.24%	-15.26%
Brent Crude		95.63	-0.92%	55.71%
WTI Crude		91.01	-0.88%	57.11%
Natural Gas		310.38	-0.58%	79.09%
Cocoa		6,273.00	-4.54%	3.07%
Beirut Stock Exchange				
Solidere A		72.05	-1.11%	-15.18%
Solidere B		70.95	0.00%	-14.21%
Bank Audi		1.97	0.00%	3.14%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.74%	3.83%	3.96%	4.15%
EUR-EURIBOR	2.23%	2.61%	2.78%	3.03%
GBP-SONIA	3.74%	3.75%	3.77%	3.87%
JPY-TONAR	0.96%	0.93%	0.82%	0.70%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance
US	15:30	Initial Jobless Claims
US	16:45	S&P Global US Services PMI
Beirut Time		