

Morning Update

September 4, 2026

Local & Regional Markets

- Qatar ranks first in MENA, top 5 globally in Standard of Living Index
- Oman oil price tops \$101 per barrel amid renewed US-Iran fighting
- Gulf states consider joint strategic food storage zones to bolster security

International Markets

- Morning Bid: Seems payrolls isn't the data you are looking for
- Oil set for steepest weekly gain since mid-July, fuelled by US-Iran clashes
- Bond selloff is likely amplified by obscure economic rate

Source(s): Bloomberg, Reuters, Zawya

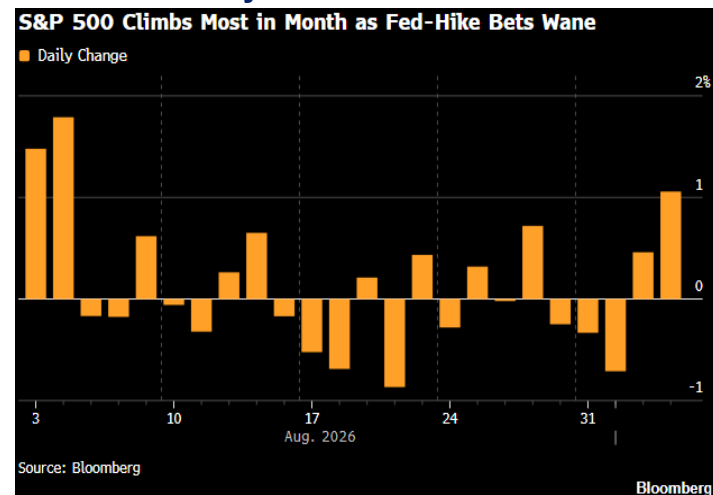
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.27	29.81	29.43	29.37

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	3.96%	4.08%	4.51%	4.76%	5.24%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	53,686.11	1.18%	11.70%
S&P 500	US	7,747.71	1.06%	13.18%
NASDAQ	US	26,584.06	1.40%	14.38%
DAX	GE	26,003.32	0.63%	6.18%
FTSE 100	UK	10,831.52	0.70%	9.06%
CAC 40	FR	8,286.40	0.07%	1.68%
DFM	AE	5,843.51	0.49%	-3.37%
TASI	SA	11,032.91	0.19%	5.17%
Currencies				
EURUSD		1.1637	-0.09%	-0.93%
GBPUSD		1.3544	-0.09%	0.59%
USDJPY		155.36	0.64%	-0.31%
USDCAD		1.3771	0.17%	0.52%
USDCHF		0.8059	0.26%	1.83%
USDTRY		48.3137	0.29%	12.79%
USDLBP		89,500	-	-
Commodities				
Gold		4,486.32	-0.35%	3.44%
Silver		67.01	-0.51%	-6.50%
Platinum		1,828.03	-1.24%	-11.64%
Palladium		1,428.81	-1.24%	-12.42%
Brent Crude		95.52	-0.04%	56.91%
WTI Crude		91.30	0.15%	59.25%
Natural Gas		313.49	0.07%	82.08%
Cocoa		6,174.00	-1.58%	1.45%
Beirut Stock Exchange				
Solidere A		70.50	-2.15%	-16.07%
Solidere B		70.15	-1.13%	-15.18%
Bank Audi		1.75	-11.17%	-8.38%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.74%	3.84%	3.98%	4.17%
EUR-EURIBOR	2.30%	2.65%	2.77%	3.07%
GBP-SONIA	3.74%	3.75%	3.77%	3.87%
JPY-TONAR	0.96%	0.93%	0.82%	0.70%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	15:30	Unemployment rate

Beirut Time