

Morning Update

September 7, 2026

Local & Regional Markets

- Oman oil rallies to \$101.84
- Qatar's export unit values jump 17.64% year-on-year in Q2
- Fitch keeps Qatar at 'AA'

International Markets

- Morning Bid: Diesel the real spoiler for US inflation doves
- Asia tech shares rally, others hesitate as oil climbs
- Dollar gets little lift from boost in Fed hike expectations

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.27	29.77	29.53	29.38

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	3.99%	4.11%	4.54%	4.78%	5.24%

Chart of the Day

Oil Market Swings as Iran War Disrupts Flows

Outlook see-saws between scarcity and glut with conflict dragging on



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	53,414.25		-0.51%	11.13%
S&P 500	US	7,718.60		-0.38%	12.75%
NASDAQ	US	26,506.99		-0.29%	14.05%
DAX	GE	26,046.40		0.17%	6.35%
FTSE 100	UK	10,831.09		0.00%	9.06%
CAC 40	FR	8,278.77		-0.09%	1.59%
DFM	AE	5,884.63		0.70%	-2.69%
TASI	SA	11,068.65		0.32%	5.51%
Currencies					
EURUSD		1.1614		-0.03%	-1.07%
GBPUSD		1.3519		-0.04%	0.46%
USDJPY		156.26		-0.19%	-0.55%
USDCAD		1.3837		-0.01%	0.83%
USDCHF		0.8099		0.09%	2.16%
USDTRY		48.4380		-0.05%	12.74%
USDLBP		89,500		-	-
Commodities					
Gold		4,429.98		-0.61%	1.87%
Silver		66.21		-0.48%	-7.58%
Platinum		1,822.35		-0.73%	-11.47%
Palladium		1,392.00		0.46%	-13.21%
Brent Crude		96.28		1.16%	60.07%
WTI Crude		91.48		1.22%	61.27%
Natural Gas		321.46		0.12%	86.79%
Cocoa		6,188.00		0.23%	1.68%
Beirut Stock Exchange					
Solidere A		70.45		-0.07%	-16.13%
Solidere B		70.10		-0.07%	-15.24%
Bank Audi		1.75		0.00%	-8.38%
Blom Bank		7.48		0.00%	19.68%
Byblos Bank		0.65		0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.76%	3.84%	3.98%	4.18%
EUR-EURIBOR	2.36%	2.68%	2.79%	3.11%
GBP-SONIA	3.74%	3.75%	3.77%	3.87%
JPY-TONAR	0.96%	0.93%	0.83%	0.70%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

Beirut Time