

Morning Update

September 9, 2026

Local & Regional Markets

- Qatar's Q2 deficit widens to \$5.82bln as oil, gas revenues sink
- Egypt: GAFI forms task force to monitor UAE investments
- Saudi non-oil, government activities grow 0.9% in Q2 2026

International Markets

- Morning Bid: \$100 Brent in sight, yen defies gravity
- Yen stands tall as dollar wobbles, oil's run towards \$100 chills sentiment
- Oil heads for \$100, Asia stocks subdued as Middle East tensions escalate

Source(s): Bloomberg, Reuters, Zawya

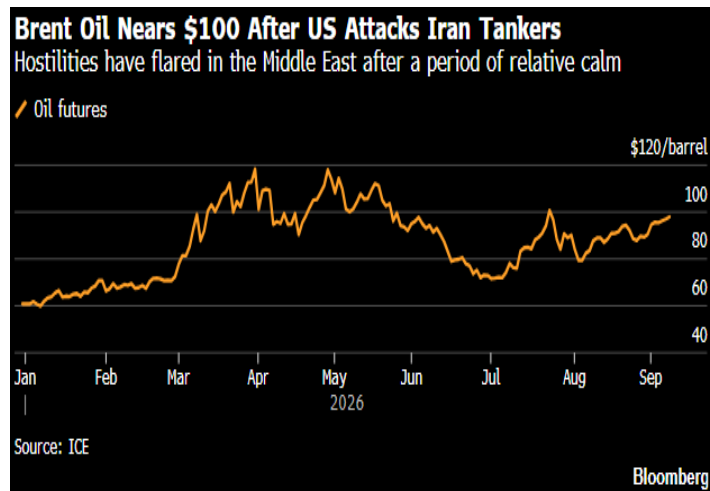
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.78	29.56	29.24	28.91

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.01%	4.12%	4.57%	4.79%	5.24%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	52,786.07	-1.18%	9.83%
S&P 500	US	7,673.52	-0.58%	12.10%
NASDAQ	US	26,421.41	-0.32%	13.68%
DAX	GE	26,007.63	0.00%	6.20%
FTSE 100	UK	10,811.66	-0.10%	8.86%
CAC 40	FR	8,317.98	0.14%	2.07%
DFM	AE	5,946.67	0.26%	-1.66%
TASI	SA	11,036.25	0.10%	5.20%

Currencies				
EURUSD		1.1624	0.09%	-0.86%
GBPUSD		1.3536	0.12%	0.74%
USDJPY		154.27	-0.57%	-2.19%
USDCAD		1.3789	-0.12%	0.37%
USDCHF		0.8092	-0.10%	1.89%
USDTRY		48.4524	0.05%	12.85%
USDLBP		89,500	-	-

Commodities				
Gold		4,393.79	-0.19%	1.47%
Silver		66.33	0.10%	-6.88%
Platinum		1,844.51	-0.39%	-10.09%
Palladium		1,357.05	-0.36%	-16.08%
Brent Crude		97.92	1.12%	62.73%
WTI Crude		93.03	0.99%	63.62%
Natural Gas		325.25	0.54%	89.79%
Cocoa		5,913.00	-4.44%	-2.84%

Beirut Stock Exchange				
Solidere A		72.00	1.19%	-14.29%
Solidere B		72.00	2.71%	-12.94%
Bank Audi		1.96	2.08%	2.62%
Blom Bank		7.48	0.00%	19.68%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.74%	3.81%	3.94%	4.12%
EUR-EURIBOR	2.38%	2.67%	2.80%	3.12%
GBP-SONIA	3.74%	3.75%	3.77%	3.87%
JPY-TONAR	0.96%	0.94%	0.83%	0.71%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications

Beirut Time