

Morning Update

September 10, 2026

Local & Regional Markets

- Qassim Cement to acquire 100% of A-Mix for \$17.3mln
- Qatar Chamber enhances trade relations with Malaysia's Malacca State
- Saudi business confidence climbs to 56.7 points on industry

International Markets

- Morning Bid: Lagarde takes the spotlight as oil sits above \$100
- Currency markets subdued as oil shock lifts global yields
- US Treasury to buy up to \$6 billion in Sept 10 buyback operation

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.11	29.65	29.25	29.05

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.02%	4.14%	4.60%	4.83%	5.28%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	52,380.66	-0.77%	8.98%
S&P 500	US	7,636.36	-0.48%	11.55%
NASDAQ	US	26,253.34	-0.64%	12.96%
DAX	GE	25,576.45	-1.66%	4.43%
FTSE 100	UK	10,670.06	-1.31%	7.44%
CAC 40	FR	8,156.67	-1.94%	0.09%
DFM	AE	5,927.40	-0.32%	-1.98%
TASI	SA	11,015.72	-0.19%	5.00%

Currencies			
EURUSD	1.1636	0.02%	-0.84%
GBPUSD	1.3552	0.01%	0.75%
USDJPY	153.58	0.03%	-2.04%
USDCAD	1.3807	0.01%	0.64%
USDCHF	0.8099	-0.12%	1.96%
USDTRY	48.4774	0.05%	12.90%
USDLBP	89,500	-	-

Commodities			
Gold	4,409.59	0.39%	2.43%
Silver	67.87	-0.10%	-4.90%
Platinum	1,915.03	-1.08%	-7.29%
Palladium	1,371.44	-0.53%	-15.33%
Brent Crude	101.21	-0.60%	65.32%
WTI Crude	96.05	-0.39%	66.63%
Natural Gas	321.06	-0.38%	85.64%
Cocoa	5,951.00	0.64%	-2.22%

Beirut Stock Exchange			
Solidere A	70.95	-1.46%	-15.54%
Solidere B	72.00	0.00%	-12.94%
Bank Audi	1.96	0.00%	2.62%
Blom Bank	7.25	-3.07%	16.00%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.77%	3.84%	3.97%	4.16%
EUR-EURIBOR	2.37%	2.64%	2.80%	3.12%
GBP-SONIA	3.74%	3.75%	3.77%	3.87%
JPY-TONAR	0.96%	0.95%	0.83%	0.71%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

Beirut Time