

# Morning Update

September 11, 2026

## Local & Regional Markets

- UAE to invest \$46.48bln in Germany amid slew of business deals
- UAE deepens its engagement in financial cooperation
- Bahrain: BBK commends SME Fund's early success

## International Markets

- Morning Bid: Lenders say show me the money as bond carnage spreads
- Dollar holds gains, yen slips as Mideast energy shock deepens
- Oil prices set to end week above \$100 for first time in nearly 4 months

Source(s): Bloomberg, Reuters, Zawya

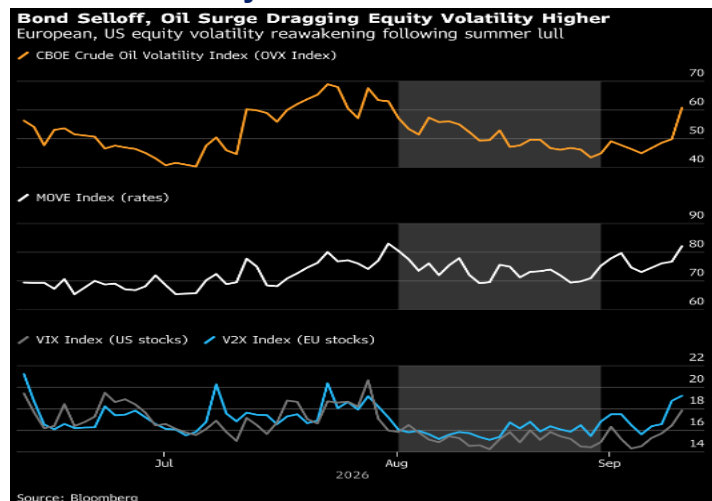
## Lebanese Government Bonds

| Maturity | 12/06/2025 | 17/05/2033 | 27/07/35 | 23/03/2037 |
|----------|------------|------------|----------|------------|
| Coupon   | 6.25%      | 8.20%      | 12.00%   | 7.25%      |
| Price    | 27.23      | 29.66      | 29.24    | 29.12      |

## US Treasuries

| Tenor | 6M    | 1Y    | 5Y    | 10Y   | 30Y   |
|-------|-------|-------|-------|-------|-------|
| Yield | 4.08% | 4.25% | 4.75% | 4.95% | 5.36% |

## Chart of the Day



## Market Levels

|                       |     | Last Close | Daily Return | YTD Return |
|-----------------------|-----|------------|--------------|------------|
| Indices               | MKT |            |              |            |
| DJIA                  | US  | 52,064.10  | -0.60%       | 8.32%      |
| S&P 500               | US  | 7,591.70   | -0.58%       | 10.90%     |
| NASDAQ                | US  | 26,081.72  | -0.65%       | 12.22%     |
| DAX                   | GE  | 25,361.15  | -0.84%       | 3.56%      |
| FTSE 100              | UK  | 10,608.92  | -0.57%       | 6.82%      |
| CAC 40                | FR  | 8,116.76   | -0.49%       | -0.40%     |
| DFM                   | AE  | 5,904.04   | -0.39%       | -2.37%     |
| TASI                  | SA  | 11,007.27  | -0.08%       | 4.92%      |
| Currencies            |     |            |              |            |
| EURUSD                |     | 1.1619     | -0.09%       | -1.09%     |
| GBPUSD                |     | 1.3524     | -0.14%       | 0.39%      |
| USDJPY                |     | 154.28     | -0.03%       | -1.67%     |
| USDCAD                |     | 1.3818     | 0.15%        | 0.86%      |
| USDCHF                |     | 0.8122     | 0.11%        | 2.48%      |
| USDTRY                |     | 48.4939    | 0.24%        | 13.17%     |
| USDLBP                |     | 89,500     | -            | -          |
| Commodities           |     |            |              |            |
| Gold                  |     | 4,364.17   | -0.67%       | 0.29%      |
| Silver                |     | 64.29      | -0.90%       | -10.65%    |
| Platinum              |     | 1,795.25   | -0.53%       | -12.61%    |
| Palladium             |     | 1,286.80   | 0.44%        | -19.78%    |
| Brent Crude           |     | 107.63     | -0.17%       | 76.58%     |
| WTI Crude             |     | 102.48     | -0.21%       | 78.09%     |
| Natural Gas           |     | 339.32     | -0.29%       | 96.37%     |
| Cocoa                 |     | 5,962.00   | 0.18%        | -2.04%     |
| Beirut Stock Exchange |     |            |              |            |
| Solidere A            |     | 70.05      | -1.27%       | -16.61%    |
| Solidere B            |     | 72.00      | 0.00%        | -12.94%    |
| Bank Audi             |     | 1.96       | 0.00%        | 2.62%      |
| Blom Bank             |     | 7.25       | 0.00%        | 16.00%     |
| Byblos Bank           |     | 0.65       | 0.00%        | 10.17%     |

## Interest Rates

| US Federal Funds     |        |        |        |        |
|----------------------|--------|--------|--------|--------|
| Target - Upper Bound |        |        |        | 3.75%  |
| Reference Rate       |        |        |        |        |
|                      | 1M     | 3M     | 6M     | 12M    |
| USD-TERM SOFR        | 3.77%  | 3.84%  | 3.97%  | 4.16%  |
| EUR-EURIBOR          | 2.37%  | 2.63%  | 2.80%  | 3.14%  |
| GBP-SONIA            | 3.74%  | 3.75%  | 3.77%  | 3.87%  |
| JPY-TONAR            | 0.96%  | 0.95%  | 0.83%  | 0.71%  |
| TRY-TRLIBOR          | 14.59% | 16.01% | 16.53% | 18.90% |

## Major Economic Events

| Market | Time  | Event                 |
|--------|-------|-----------------------|
| US     | 15:30 | CPI MoM               |
| US     | 17:00 | U. of Mich. Sentiment |

Beirut Time

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