

Morning Update

September 15, 2026

Local & Regional Markets

- Oman Islamic banking assets top over \$24bln
- Salama, Ajman Bank establish strategic partnership
- Qatar Stock Exchange index gains 16.41points

International Markets

- Morning Bid: Trump says hit that brake; no, not that one
- Dollar near two-week high as oil surge lifts yields, Fed hike bets
- Treasury yields are rising - why does it matter?

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.96	29.56	29.23	29.06

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.14%	4.34%	4.85%	5.02%	5.38%

Chart of the Day

USD/JPY Briefly Hits 155.00



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	52,421.20	-0.29%	9.07%
S&P 500	US	7,619.98	-0.48%	11.31%
NASDAQ	US	26,186.41	-0.56%	12.67%
DAX	GE	25,440.81	-0.50%	3.88%
FTSE 100	UK	10,697.57	0.44%	7.71%
CAC 40	FR	8,117.78	-0.76%	-0.39%
DFM	AE	5,976.58	0.59%	-1.17%
TASI	SA	10,878.46	0.13%	3.70%

Currencies			
EURUSD	1.1560	-0.22%	-1.71%
GBPUSD	1.3505	-0.16%	0.23%
USDJPY	154.32	0.28%	-1.33%
USDCAD	1.3903	0.07%	1.39%
USDCHE	0.8156	0.33%	3.13%
USDTRY	48.6204	0.05%	13.23%
USDLBP	89,500	-	-

Commodities			
Gold	4,315.86	-0.37%	-0.52%
Silver	63.73	-0.89%	-11.41%
Platinum	1,780.55	-0.41%	-13.22%
Palladium	1,297.72	-0.65%	-19.98%
Brent Crude	105.68	1.59%	76.43%
WTI Crude	101.39	1.76%	79.68%
Natural Gas	331.71	1.90%	96.18%
Cocoa	6,023.00	1.04%	-1.04%

Beirut Stock Exchange			
Solidere A	70.00	0.00%	-16.67%
Solidere B	72.00	0.00%	-12.94%
Bank Audi	1.96	0.00%	2.62%
Blom Bank	7.25	0.00%	16.00%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.82%	3.89%	4.04%	4.28%
EUR-EURIBOR	2.39%	2.65%	2.82%	3.16%
GBP-SONIA	3.74%	3.75%	3.77%	3.87%
JPY-TONAR	0.96%	0.96%	0.84%	0.71%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Empire Manufacturing

Beirut Time

Disclaimer: This information is for your internal use only and is not intended to be construed as an investment research or a research recommendation. All data contained herein are indicative. This information including any opinion, news and reports is based on various publicly available sources believed to be reliable (Bloomberg, Reuters, Bank Research,...) but its accuracy cannot be guaranteed and may be subject to change without notice. Bankmed does not guarantee the accuracy, timeliness, continued availability or completeness of such information. Neither the information provided nor any opinion expressed therein, constitutes a solicitation, offer, personal recommendation or advice. Bankmed is not acting as an adviser to you and you are free to rely or not on such information at your own risk. Certain transactions involving securities give rise to substantial risks, including currency and volatility risk, and are not suitable for all investors. You should carefully and independently consider whether any transactions are appropriate for you in light of your experience, objectives, financial resources, investment knowledge, your risk tolerance and other relevant circumstances. By entering into any financial transaction, you will be relying on your own judgment and such other advisor you may have. Bankmed does not assume any liability for direct, indirect, incidental or consequential damages resulting from any use of the information contained herein. Bankmed, its affiliates, directors, officers and employees may buy, sell, or hold a position in securities of a company mentioned herein, its affiliates or subsidiaries, and may also perform financial advisory services, investment banking or other services for, or have lending or other credit relationships with the same. Bankmed may engage in transactions in a manner inconsistent with the views discussed herein.