

Morning Update

September 16, 2026

Local & Regional Markets

- Saudi Arabia approves national SME strategy targeting 500,000 jobs
- Saudi-Egypt trade volume exceeds \$82bln over five years
- CBO forecasts fiscal surplus, declining public debt in Oman

International Markets

- Morning Bid: Warsh on collision course with Trump administration
- Dollar girded by bets on a US hiking cycle
- Global bond yields hit fresh highs, raising stakes for big borrowers

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.90	29.56	29.23	29.02

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.17%	4.34%	4.82%	4.99%	5.36%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	52,093.11	-0.63%	8.38%
S&P 500	US	7,585.73	-0.45%	10.81%
NASDAQ	US	25,981.57	-0.78%	11.79%
DAX	GE	25,402.28	-0.15%	3.72%
FTSE 100	UK	10,658.13	-0.37%	7.32%
CAC 40	FR	8,090.28	-0.34%	-0.73%
DFM	AE	5,927.38	-0.82%	-1.98%
TASI	SA	10,781.62	-0.89%	2.77%

Currencies			
EURUSD	1.1543	0.01%	-1.64%
GBPUSD	1.3481	0.01%	0.23%
USDJPY	155.07	0.19%	-0.95%
USDCAD	1.3912	0.13%	1.52%
USDCHF	0.8186	0.01%	3.18%
USDTRY	48.6381	0.05%	13.28%
USDLBP	89,500	-	-

Commodities			
Gold	4,295.64	0.61%	-0.01%
Silver	63.46	1.72%	-9.47%
Platinum	1,775.94	1.09%	-12.14%
Palladium	1,295.38	1.65%	-18.27%
Brent Crude	108.75	-0.80%	77.29%
WTI Crude	105.83	-1.17%	82.15%
Natural Gas	346.52	-0.50%	100.12%
Cocoa	5,923.00	-1.66%	-2.68%

Beirut Stock Exchange			
Solidere A	69.95	-0.07%	-16.73%
Solidere B	72.00	0.00%	-12.94%
Bank Audi	1.96	0.00%	2.62%
Blom Bank	7.97	9.93%	27.52%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.86%	3.95%	4.10%	4.35%
EUR-EURIBOR	2.39%	2.66%	2.94%	3.31%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.96%	0.96%	0.84%	0.72%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	MBA Mortgage Applications
US	21:00	FOMC Rate Decision

Beirut Time

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