

Morning Update

September 18, 2026

Local & Regional Markets

- Qatar Stock Exchange Index closes lower
- GCC non-oil growth rebounds in August as new orders rise
- DMCC records 9.4% growth in Chinese companies

International Markets

- Morning Bid: BOJ struggling to keep pace with hiking partners
- Yen slumps after BOJ hikes rates as expected
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Source(s): Bloomberg, Reuters, Zawya

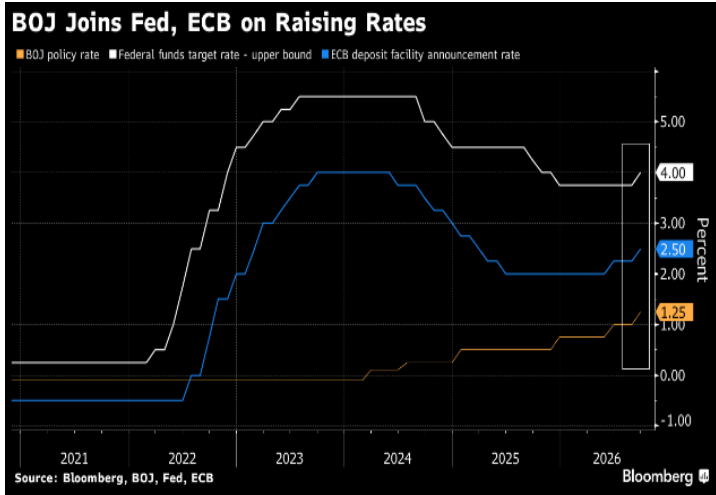
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.21	29.73	29.22	29.05

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.22%	4.35%	4.79%	4.94%	5.29%

Chart of the Day



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	51,778.04		0.61%	7.73%
S&P 500	US	7,637.76		1.14%	11.57%
NASDAQ	US	26,418.30		1.69%	13.67%
DAX	GE	25,716.71		0.70%	5.01%
FTSE 100	UK	10,816.14		1.19%	8.91%
CAC 40	FR	8,186.93		0.57%	0.46%
DFM	AE	5,986.76		0.34%	-1.00%
TASI	SA	10,777.94		-0.02%	2.74%
Currencies					
EURUSD		1.1476		0.08%	-2.14%
GBPUSD		1.3349		0.13%	-0.63%
USDJPY		156.06		0.75%	0.25%
USDCAD		1.3986		-0.01%	1.92%
USDCHF		0.8249		-0.16%	3.80%
USDTRY		48.6740		0.20%	13.56%
USDLBP		89,500		-	-
Commodities					
Gold		4,362.37		0.14%	1.07%
Silver		65.71		0.91%	-7.00%
Platinum		1,791.60		0.43%	-11.94%
Palladium		1,295.49		1.46%	-18.42%
Brent Crude		104.82		-0.97%	70.58%
WTI Crude		101.91		-0.77%	76.12%
Natural Gas		350.73		-1.24%	101.04%
Cocoa		5,772.00		-3.46%	-5.16%
Beirut Stock Exchange					
Solidere A		72.00		2.13%	-14.29%
Solidere B		72.00		0.00%	-12.94%
Bank Audi		1.96		0.00%	2.62%
Blom Bank		7.97		0.00%	27.52%
Byblos Bank		0.65		0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.00%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.89%	3.98%	4.14%	4.40%
EUR-EURIBOR	2.45%	2.66%	2.97%	3.37%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.96%	0.97%	0.84%	0.72%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:15	Industrial Production MoM
US	17:00	Leading Index

Beirut Time

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