

Morning Update

September 21, 2026

Local & Regional Markets

- Bahrain: 15% increase in non-oil revenues
- Saudi Arabia issues 268 new industrial licences in May
- Qatar launches wealth fund division for domestic investments

International Markets

- Morning Bid: More oil is flowing, depending on who you ask
- Yen steadies as intervention threat persists
- Tech lifts share markets in Asia as oil slips

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.21	29.77	29.38	29.17

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.26%	4.40%	4.86%	5.00%	5.33%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	51,682.64	-0.18%	7.53%
S&P 500	US	7,650.50	0.17%	11.76%
NASDAQ	US	26,522.54	0.39%	14.11%
DAX	GE	25,304.06	-1.60%	3.32%
FTSE 100	UK	10,659.13	-1.45%	7.33%
CAC 40	FR	8,065.02	-1.49%	-1.04%
DFM	AE	5,957.23	-0.49%	-1.49%
TASI	SA	10,749.51	-0.26%	2.47%
Currencies				
EURUSD		1.1486	-0.09%	-2.22%
GBPUSD		1.3395	-0.13%	-0.55%
USDJPY		156.88	0.08%	0.11%
USDCAD		1.3987	0.15%	2.09%
USDCHF		0.8224	0.08%	3.73%
USDTRY		48.7779	0.05%	13.62%
USDLBP		89,500	-	-
Commodities				
Gold		4,378.63	-0.41%	0.89%
Silver		66.26	0.03%	-7.05%
Platinum		1,802.40	-0.04%	-11.83%
Palladium		1,303.57	0.61%	-18.60%
Brent Crude		103.87	-1.75%	67.71%
WTI Crude		100.30	-1.80%	71.53%
Natural Gas		352.76	-1.42%	101.83%
Cocoa		5,327.00	-7.71%	-12.47%
Beirut Stock Exchange				
Solidere A		72.00	0.00%	-14.29%
Solidere B		72.00	0.00%	-12.94%
Bank Audi		1.64	-16.33%	-14.14%
Blom Bank		7.97	0.00%	27.52%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.89%	4.00%	4.15%	4.41%
EUR-EURIBOR	2.47%	2.62%	2.98%	3.34%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.96%	0.97%	0.84%	0.72%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

Beirut Time

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