

Morning Update

September 22, 2026

Local & Regional Markets

- Saudi Arabia's economy is projected to grow by 6.1% in 2027
- Oman's producer price index rises by 32.7%
- Qatar Stock Exchange index opens 0.58% higher

International Markets

- Morning Bid: AI trade gets its Muse
- Yen squeezed as hawkish turn grips central banks
- Gold muted as higher-for-longer rate outlook weighs

Source(s): Bloomberg, Reuters, Zawya

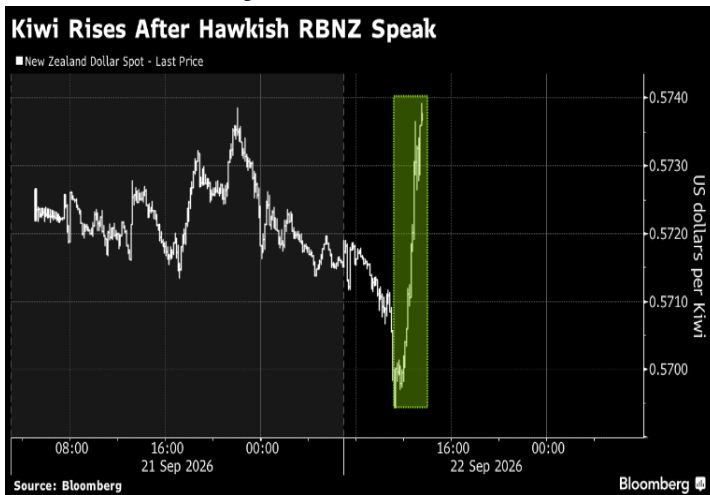
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.32	29.81	29.37	29.15

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.28%	4.40%	4.83%	4.95%	5.28%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	52,048.83	0.71%	8.29%
S&P 500	US	7,764.70	1.49%	13.43%
NASDAQ	US	27,122.09	2.26%	16.69%
DAX	GE	25,575.01	1.07%	4.43%
FTSE 100	UK	10,739.01	0.75%	8.13%
CAC 40	FR	8,138.94	0.92%	-0.13%
DFM	AE	5,960.24	0.05%	-1.44%
TASI	SA	10,681.82	-0.63%	1.82%
Currencies				
EURUSD		1.1469	0.06%	-2.22%
GBPUSD		1.3369	0.11%	-0.51%
USDJPY		157.42	0.05%	0.43%
USDCAD		1.4031	-0.04%	2.22%
USDCHF		0.8211	-0.09%	3.39%
USDTRY		48.8023	0.05%	13.67%
USDLBP		89,500	-	-
Commodities				
Gold		4,343.41	-0.08%	0.42%
Silver		65.94	0.09%	-7.44%
Platinum		1,800.88	-0.53%	-12.33%
Palladium		1,307.31	-0.80%	-19.51%
Brent Crude		100.34	1.16%	66.80%
WTI Crude		95.78	1.09%	68.62%
Natural Gas		346.99	0.16%	101.71%
Cocoa		5,351.00	0.45%	-12.08%
Beirut Stock Exchange				
Solidere A		72.00	0.00%	-14.29%
Solidere B		72.00	0.00%	-12.94%
Bank Audi		1.64	0.00%	-14.14%
Blom Bank		7.97	0.00%	27.52%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.90%	4.02%	4.19%	4.46%
EUR-EURIBOR	2.47%	2.62%	2.98%	3.34%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.96%	0.97%	0.84%	0.72%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

Beirut Time

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