

Morning Update

September 23, 2026

Local & Regional Markets

- Jordanian government says Lebanon gas supplies await infrastructure readiness
- Qatar Stock Exchange index opens lower
- Oman's non-oil exports rise 10.7% to \$11.1bln through July

International Markets

- Novo Nordisk open to New York listing upgrade, CEO Doustdar tells FT
- Asia stocks ride tech wave higher, oil stays subdued
- Trading Day: Oil slips, Nasdaq rips

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.23	29.90	29.38	29.27

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.29%	4.39%	4.84%	4.96%	5.30%

Chart of the Day

China's Long Bond Yield Drops to One-Year Low



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	51,863.69	-0.36%	7.91%
S&P 500	US	7,764.64	0.00%	13.43%
NASDAQ	US	27,244.28	0.45%	17.22%
DAX	GE	25,578.85	0.02%	4.44%
FTSE 100	UK	10,708.33	-0.29%	7.82%
CAC 40	FR	8,154.91	0.20%	0.07%
DFM	AE	5,997.14	0.62%	-0.83%
TASI	SA	10,680.61	-0.01%	1.81%

Currencies			
EURUSD	1.1437	-0.07%	-2.62%
GBPUSD	1.3331	-0.10%	-1.00%
USDJPY	157.46	0.06%	0.46%
USDCAD	1.4071	0.08%	2.63%
USDCHF	0.8216	-0.01%	3.53%
USDTRY	48.8180	0.00%	13.67%
USDLBP	89,500	-	-

Commodities			
Gold	4,336.36	0.19%	0.52%
Silver	66.07	0.93%	-6.47%
Platinum	1,824.92	-0.23%	-10.90%
Palladium	1,298.81	0.35%	-19.11%
Brent Crude	99.25	-1.11%	61.30%
WTI Crude	90.52	-1.71%	54.95%
Natural Gas	348.75	-0.67%	101.05%
Cocoa	5,402.00	0.95%	-11.24%

Beirut Stock Exchange			
Solidere A	71.80	-0.28%	-14.52%
Solidere B	72.00	0.00%	-12.94%
Bank Audi	1.64	0.00%	-14.14%
Blom Bank	7.97	0.00%	27.52%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.90%	4.04%	4.21%	4.50%
EUR-EURIBOR	2.49%	2.62%	2.99%	3.35%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.96%	0.97%	0.84%	0.72%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:30	MBA Mortgage Applications

Beirut Time

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