

Morning Update

September 24, 2026

Local & Regional Markets

- GCC trade Undersecretaries hold 64th meeting
- Oman crude drops slightly as Brent falls below \$100
- Sharjah Ruler settles debts for 82 cases totalling over \$4.9mln

International Markets

- Morning Bid: Diplomacy takes a back seat
- Bonds shaky, oil eases off highs amid trade, peace talks
- As 5% Treasury yields lose shock value

Source(s): Bloomberg, Reuters, Zawya

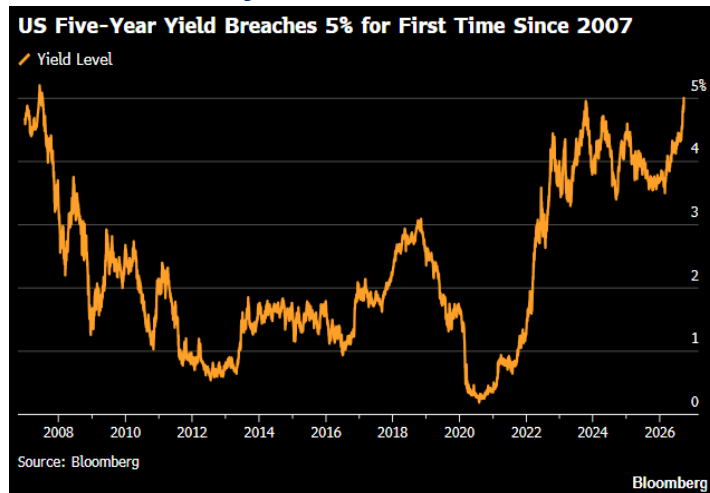
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.90	29.75	29.36	29.10

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.32%	4.43%	5.00%	5.11%	5.41%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	51,511.59	-0.68%	7.17%
S&P 500	US	7,706.03	-0.75%	12.57%
NASDAQ	US	26,936.04	-1.13%	15.89%
DAX	GE	25,410.63	-0.66%	3.76%
FTSE 100	UK	10,705.26	-0.03%	7.79%
CAC 40	FR	8,123.41	-0.39%	-0.32%
DFM	AE	6,008.03	0.18%	-0.65%
TASI	SA	10,680.61	-0.01%	1.81%

Currencies			
EURUSD	1.1378	0.06%	-2.99%
GBPUSD	1.3233	0.07%	-1.56%
USDJPY	158.37	-0.25%	0.73%
USDCAD	1.4104	-0.01%	2.78%
USDCHF	0.8257	-0.18%	3.87%
USDTRY	48.8191	0.05%	13.73%
USDLBP	89,500	-	-

Commodities			
Gold	4,285.05	0.12%	-0.73%
Silver	64.48	-0.45%	-9.98%
Platinum	1,747.67	0.66%	-13.90%
Palladium	1,263.94	0.90%	-20.85%
Brent Crude	103.08	-0.77%	68.10%
WTI Crude	92.16	-0.76%	59.28%
Natural Gas	358.70	-0.51%	107.12%
Cocoa	5,528.00	2.33%	-9.17%

Beirut Stock Exchange			
Solidere A	70.00	-2.51%	-16.67%
Solidere B	72.00	0.00%	-12.94%
Bank Audi	1.64	0.00%	-14.14%
Blom Bank	7.97	0.00%	27.52%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.90%	4.03%	4.20%	4.48%
EUR-EURIBOR	2.46%	2.61%	3.00%	3.33%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.96%	0.97%	0.85%	0.73%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

Beirut Time

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