

Morning Update

September 25, 2026

Local & Regional Markets

- Saudi ranks among world's top countries in trade indicators
- Indian minister says UAE, Saudi Arabia keen to invest in refining sector
- Qatar Stock Exchange index closes higher

International Markets

- S&P 500 ends marginally lower as investors focus on US-Iran war
- Wall Street ends down as oil prices, Treasury yields rise
- Nasdaq reaches record high close, AI stocks rally

Source(s): Bloomberg, Reuters, Zawya

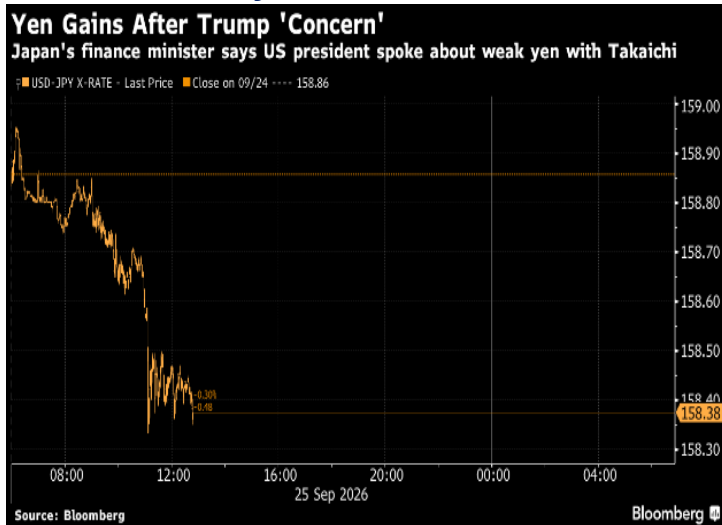
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.67	29.97	29.51	29.33

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.35%	4.45%	5.04%	5.19%	5.48%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	51,349.98	-0.31%	6.84%
S&P 500	US	7,704.13	-0.02%	12.54%
NASDAQ	US	26,939.37	0.01%	15.91%
DAX	GE	25,266.53	-0.57%	3.17%
FTSE 100	UK	10,679.99	-0.24%	7.54%
CAC 40	FR	8,081.43	-0.52%	-0.84%
DFM	AE	5,983.05	-0.42%	-1.06%
TASI	SA	10,598.88	-0.77%	1.03%

Currencies			
EURUSD	1.1379	-0.08%	-3.12%
GBPUSD	1.3229	-0.13%	-1.78%
USDJPY	158.81	-0.25%	1.00%
USDCAD	1.4134	0.10%	3.11%
USDCHF	0.8277	0.20%	4.52%
USDTRY	48.8545	0.24%	14.01%
USDLBP	89,500	-	-

Commodities			
Gold	4,273.20	-0.05%	-1.18%
Silver	63.68	-0.09%	-10.77%
Platinum	1,752.53	-0.04%	-14.27%
Palladium	1,274.84	-1.70%	-22.22%
Brent Crude	106.60	-0.93%	73.56%
WTI Crude	94.61	-1.65%	62.05%
Natural Gas	356.46	-2.23%	102.27%
Cocoa	5,590.00	1.12%	-8.15%

Beirut Stock Exchange			
Solidere A	70.35	0.50%	-16.25%
Solidere B	70.00	-2.78%	-15.36%
Bank Audi	1.64	0.00%	-14.14%
Blom Bank	7.97	0.00%	27.52%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.90%	4.05%	4.21%	4.50%
EUR-EURIBOR	2.45%	2.62%	3.01%	3.33%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	0.97%	0.97%	0.85%	0.73%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Durable Goods Orders
US	17:00	U. of Mich. Sentiment

Beirut Time

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