

Morning Update

September 29, 2026

Local & Regional Markets

- DMCC records 7.7% growth in British companies
- UAE, Argentina explore stronger economic, tourism partnerships
- Oman sees 7% increase in tourist visa arrivals

International Markets

- Morning Bid: Our products could end all human life, buy our shares
- Gold's lustre dims as Treasury yields surge
- Rising bond yields put the brakes on stocks

Source(s): Bloomberg, Reuters, Zawya

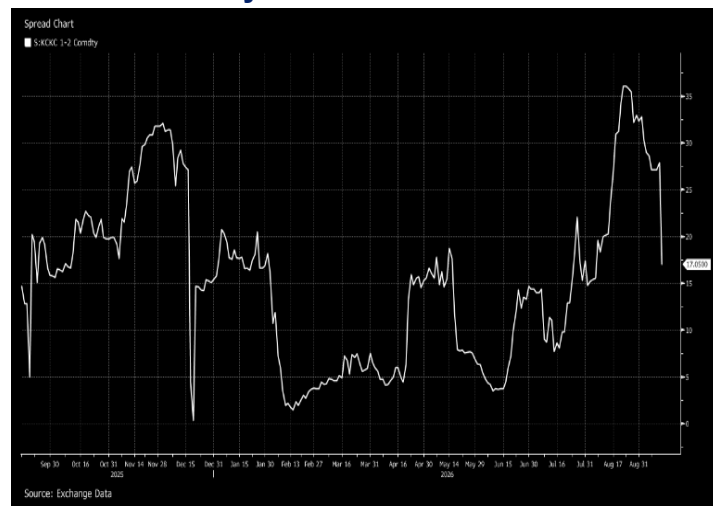
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.67	30.21	29.75	29.62

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.41%	4.51%	5.09%	5.25%	5.56%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	51,481.51	-0.67%	7.11%
S&P 500	US	7,683.69	-0.77%	12.24%
NASDAQ	US	26,820.38	-0.92%	15.40%
DAX	GE	25,374.42	-0.13%	3.61%
FTSE 100	UK	10,684.88	-0.10%	7.59%
CAC 40	FR	8,078.48	0.01%	-0.87%
DFM	AE	5,998.33	0.30%	-0.81%
TASI	SA	10,579.18	-0.96%	0.84%
Currencies				
EURUSD		1.1372	-0.11%	-3.20%
GBPUSD		1.3265	-0.22%	-1.61%
USDJPY		157.31	0.16%	0.46%
USDCAD		1.4170	0.13%	3.41%
USDCHF		0.8318	0.21%	5.04%
USDTRY		48.9794	0.05%	14.06%
USDLBP		89,500	-	-
Commodities				
Gold		4,129.76	-0.08%	-4.53%
Silver		61.17	-0.98%	-15.06%
Platinum		1,724.62	-1.61%	-16.96%
Palladium		1,218.49	-0.88%	-25.04%
Brent Crude		105.28	1.99%	76.45%
WTI Crude		92.60	1.84%	64.23%
Natural Gas		333.77	-0.50%	92.75%
Cocoa		5,589.00	-0.53%	-8.17%
Beirut Stock Exchange				
Solidere A		72.00	0.00%	-14.29%
Solidere B		70.10	-3.91%	-15.24%
Bank Audi		1.88	14.63%	-1.57%
Blom Bank		7.97	0.00%	27.52%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.90%	4.08%	4.26%	4.57%
EUR-EURIBOR	2.46%	2.61%	3.07%	3.38%
GBP-SONIA	3.74%	3.75%	3.77%	3.86%
JPY-TONAR	1.00%	0.98%	0.86%	0.74%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	Conf. Board Consumer Confidence

Beirut Time

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