

Morning Update

October 1, 2026

Local & Regional Markets

- Saudi Arabia's unemployment rate drops to 6.5% in Q2 2026
- Saudi Vision 2030 programmes achieve 93% of targets
- Qatar Stock Exchange index opens lower

International Markets

- Morning Bid: Inflation relief gives bonds little reprieve
- Dollar scales three-month peak on yields boost
- Fed's Cook: inflation has been too high for too long

Source(s): Bloomberg, Reuters, Zawya

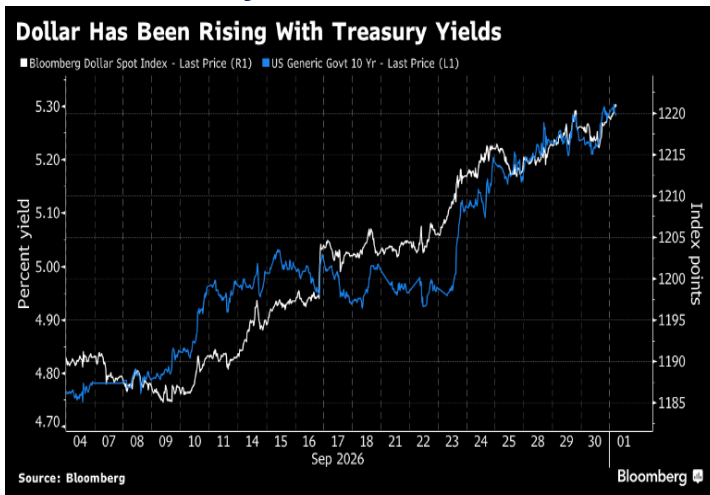
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.39	30.96	30.63	30.37

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.32%	4.52%	5.08%	5.28%	5.62%

Chart of the Day



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	50,906.05	-0.86%	5.91%
S&P 500	US	7,651.54	-0.25%	11.77%
NASDAQ	US	26,861.06	0.24%	15.57%
DAX	GE	25,199.19	-0.79%	2.89%
FTSE 100	UK	10,606.00	-0.29%	6.79%
CAC 40	FR	7,964.51	-0.89%	-2.27%
DFM	AE	5,960.54	-0.46%	-1.43%
TASI	SA	10,440.64	-0.14%	-0.48%
Currencies				
EURUSD		1.1339	-0.19%	-3.57%
GBPUSD		1.3264	-0.13%	-1.52%
USDJPY		157.27	0.65%	0.93%
USDCAD		1.4216	0.21%	3.83%
USDCHF		0.8351	0.18%	5.44%
USDTRY		49.0163	0.05%	14.17%
USDLBP		89,500	-	-
Commodities				
Gold		4,157.56	0.63%	-3.20%
Silver		60.27	1.64%	-14.08%
Platinum		1,705.33	1.30%	-15.46%
Palladium		1,208.84	0.79%	-24.38%
Brent Crude		98.03	-1.38%	58.88%
WTI Crude		90.42	-1.74%	54.74%
Natural Gas		326.05	-0.61%	92.45%
Cocoa		5,367.00	-0.76%	-11.81%
Beirut Stock Exchange				
Solidere A		69.30	-1.07%	-17.50%
Solidere B		70.10	0.00%	-15.24%
Bank Audi		1.88	0.00%	-1.57%
Blom Bank		7.97	0.00%	27.52%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.92%	4.10%	4.28%	4.60%
EUR-EURIBOR	2.49%	2.62%	3.10%	3.36%
GBP-SONIA	3.74%	3.75%	3.77%	3.85%
JPY-TONAR	1.02%	0.98%	0.87%	0.74%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	ISM Manufacturing
US	17:00	Construction Spending MoM
Beirut Time		

Disclaimer: This information is for your internal use only and is not intended to be construed as an investment research or a research recommendation. All data contained herein are indicative. This information including any opinion, news and reports is based on various publicly available sources believed to be reliable (Bloomberg, Reuters, Bank Research,...) but its accuracy cannot be guaranteed and may be subject to change without notice. Bankmed does not guarantee the accuracy, timeliness, continued availability or completeness of such information. Neither the information provided nor any opinion expressed therein, constitutes a solicitation, offer, personal recommendation or advice. Bankmed is not acting as an adviser to you and you are free to rely or not on such information at your own risk. Certain transactions involving securities give rise to substantial risks, including currency and volatility risk, and are not suitable for all investors. You should carefully and independently consider whether any transactions is appropriate for you in light of your experience, objectives, financial resources, investment knowledge, your risk tolerance and other relevant circumstances. By entering into any financial transaction, you will be relying on your own judgment and such other advisor you may have. Bankmed does not assume any liability for direct, indirect, incidental or consequential damages resulting from any use of the information contained herein. Bankmed, its affiliates, directors, officers and employees may buy, sell, or hold a position in securities of a company mentioned herein, its affiliates or subsidiaries, and may also perform financial advisory services, investment banking or other services for, or have lending or other credit relationships with the same. Bankmed may engage in transactions in a manner inconsistent with the views discussed herein.