

Morning Update

October 2, 2026

Local & Regional Markets

- Oman, Uzbekistan seek stronger economic partnership
- Saudi Vision 2030 programmes achieve 93% of targets
- Bahrain backs GCC growth initiatives

International Markets

- Morning Bid: Can Treasuries rally for a second day?
- Fed policymakers lean against October rate hike
- Oil treads water as market weighs mixed supply signals

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.96	30.57	30.14	30.02

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.25%	4.41%	5.01%	5.25%	5.62%

Chart of the Day

Dollar Nearing June Highs



Market Levels

				YTD
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	50,926.56	0.04%	5.96%
S&P 500	US	7,666.45	0.19%	11.99%
NASDAQ	US	26,871.60	0.04%	15.62%
DAX	GE	24,939.35	-1.03%	1.83%
FTSE 100	UK	10,428.27	-1.68%	5.00%
CAC 40	FR	7,835.31	-1.62%	-3.86%
DFM	AE	5,930.40	-0.51%	-1.93%
TASI	SA	10,392.97	-0.46%	-0.93%
Currencies				
EURUSD		1.1219	0.29%	-4.12%
GBPUSD		1.3185	0.19%	-1.80%
USDJPY		157.83	0.02%	0.65%
USDCAD		1.4249	-0.23%	3.61%
USDCHF		0.8321	-0.27%	4.58%
USDTRY		49.0343	0.20%	14.40%
USDLBP		89,500	-	-
Commodities				
Gold		4,162.53	0.55%	-3.16%
Silver		60.50	1.23%	-14.10%
Platinum		1,708.13	1.95%	-14.78%
Palladium		1,176.91	0.94%	-26.26%
Brent Crude		102.31	0.05%	68.22%
WTI Crude		92.87	-0.23%	61.37%
Natural Gas		340.26	-0.98%	100.09%
Cocoa		5,381.00	0.26%	-11.58%
Beirut Stock Exchange				
Solidere A		69.90	0.87%	-16.79%
Solidere B		73.00	4.14%	-11.73%
Bank Audi		1.88	0.00%	-1.57%
Blom Bank		7.97	0.00%	27.52%
Byblos Bank		0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.91%	4.08%	4.27%	4.60%
EUR-EURIBOR	2.50%	2.62%	3.07%	3.33%
GBP-SONIA	3.74%	3.75%	3.77%	3.85%
JPY-TONAR	1.03%	0.99%	0.87%	0.74%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	17:00	Durable Goods Orders

Beirut Time

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