

Morning Update

October 6, 2026

Local & Regional Markets

- UAE outward FDI hits \$63.353bln in 2025
- Fitch says Saudi Arabia's 2027 pre-budget statement
- Oman's stock market edges higher as liquidity returns

International Markets

- Morning Bid - Spain to France: hold my cerveza
- Euro struggles as it faces political, fiscal reckoning
- French bond contagion fears are rattling the euro

Source(s): Bloomberg, Reuters, Zawya

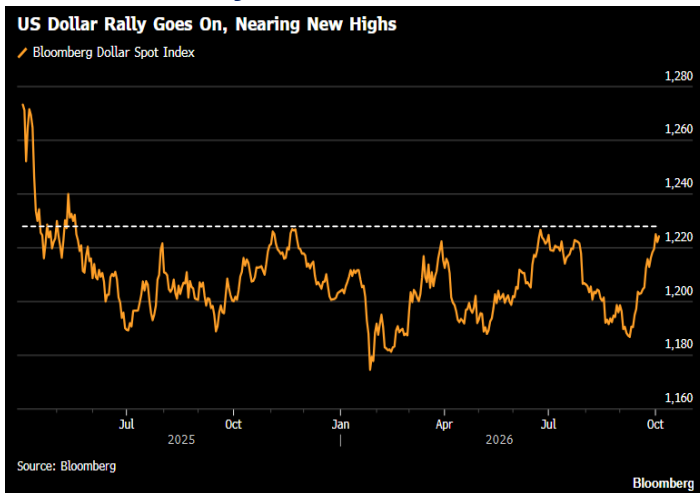
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.51	29.64	29.30	29.22

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.29%	4.44%	5.07%	5.32%	5.67%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	51,267.90	0.18%	6.67%
S&P 500	US	7,773.95	0.66%	13.56%
NASDAQ	US	27,477.31	1.05%	18.22%
DAX	GE	25,254.21	0.09%	3.12%
FTSE 100	UK	10,497.94	0.34%	5.70%
CAC 40	FR	7,834.10	-0.80%	-3.87%
DFM	AE	5,908.13	0.12%	-2.30%
TASI	SA	10,479.78	-0.25%	-0.10%

Currencies			
EURUSD	1.1203	0.11%	-4.44%
GBPUSD	1.3214	0.00%	-1.77%
USDJPY	158.10	0.06%	0.87%
USDCAD	1.4256	0.09%	3.98%
USDCHE	0.8319	-0.03%	4.82%
USDTRY	49.1562	0.05%	14.51%
USDLBP	89,500	-	-

Commodities			
Gold	4,130.47	-0.21%	-4.64%
Silver	60.99	-0.88%	-15.21%
Platinum	1,716.90	-0.49%	-16.39%
Palladium	1,176.23	-0.82%	-27.60%
Brent Crude	100.32	0.58%	65.82%
WTI Crude	89.43	0.49%	56.51%
Natural Gas	324.62	-0.08%	92.63%
Cocoa	5,867.00	3.47%	-3.60%

Beirut Stock Exchange			
Solidere A	70.30	-2.50%	-16.31%
Solidere B	70.95	-2.81%	-14.21%
Bank Audi	1.71	-9.04%	-10.47%
Blom Bank	7.97	0.00%	27.52%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.91%	4.03%	4.19%	4.48%
EUR-EURIBOR	2.44%	2.60%	3.06%	3.32%
GBP-SONIA	3.74%	3.75%	3.77%	3.85%
JPY-TONAR	1.05%	1.00%	0.88%	0.75%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Trade Balance

Beirut Time

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