

Morning Update

October 7, 2026

Local & Regional Markets

- GCC approves five joint industrial investment opportunities
- Saudi Arabia's non-oil shift builds long-term resilience, says S&P
- Dubai Chambers introduces 120 freezone companies to business support services, opportunities

International Markets

- Dollar holds losses as markets await Fed minutes, speakers
- Gold edges lower with focus on Fed minutes, rate path clues
- Asia shares weaker, oil up; investors weigh Saudi-Houthi escalation

Source(s): Bloomberg, Reuters, Zawya

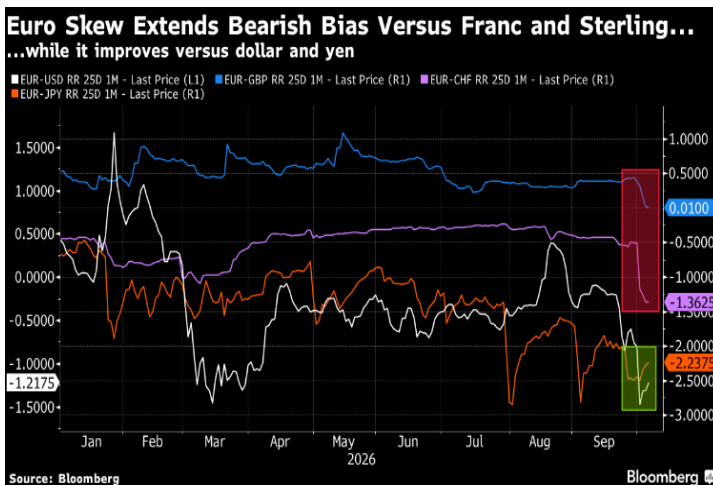
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.43	29.61	29.27	29.10

US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.28%	4.43%	5.06%	5.30%	5.68%

Chart of the Day



Market Levels

		Last Close		Daily Return	YTD Return
Indices	MKT				
DJIA	US	51,521.28		0.49%	7.19%
S&P 500	US	7,818.93		0.58%	14.22%
NASDAQ	US	27,599.89		0.45%	18.75%
DAX	GE	25,449.19		0.77%	3.91%
FTSE 100	UK	10,541.69		0.42%	6.15%
CAC 40	FR	7,865.07		0.40%	-3.49%
DFM	AE	5,907.20		-0.02%	-2.31%
TASI	SA	10,589.95		1.05%	0.95%

Currencies			
EURUSD	1.1258	-0.24%	-4.30%
GBPUSD	1.3272	-0.18%	-1.52%
USDJPY	158.16	0.16%	1.00%
USDCAD	1.4222	0.01%	3.67%
USDCHF	0.8314	0.24%	5.03%
USDTRY	49.1768	0.00%	14.51%
USDLBP	89,500	-	-

Commodities			
Gold	4,156.96	-0.42%	-4.22%
Silver	61.27	-0.77%	-14.73%
Platinum	1,702.17	-0.18%	-16.85%
Palladium	1,172.85	-0.78%	-27.77%
Brent Crude	100.58	0.90%	66.79%
WTI Crude	89.44	0.77%	56.97%
Natural Gas	327.32	2.00%	98.29%
Cocoa	5,700.00	-2.85%	-6.34%

Beirut Stock Exchange

Solidere A	70.10	-0.28%	-16.55%
Solidere B	70.00	-1.34%	-15.36%
Bank Audi	1.71	0.00%	-10.47%
Blom Bank	7.97	0.00%	27.52%
Byblos Bank	0.65	0.00%	10.17%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.00%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.91%	4.02%	4.17%	4.45%
EUR-EURIBOR	2.43%	2.60%	2.99%	3.19%
GBP-SONIA	3.74%	3.75%	3.77%	3.85%
JPY-TONAR	1.07%	1.00%	0.89%	0.75%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications

Beirut Time

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