

Morning Update

October 8, 2026

Local & Regional Markets

- GCC contract awards plunge 37% in Q3 amid geopolitical turmoil
- World Bank forecast Saudi economy to rebound with 7.9% growth in 2027
- Oman expo sees over \$1.4bln deals in tourism, real estate and hous-

International Markets

- Asia shares subdued, bonds swamped by AI debt wave
- Gold prices recover from two-month low as dollar rally stalls
- Oil rises as Middle East supply concerns persist amid shipping attacks

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.39	29.49	29.13	28.94

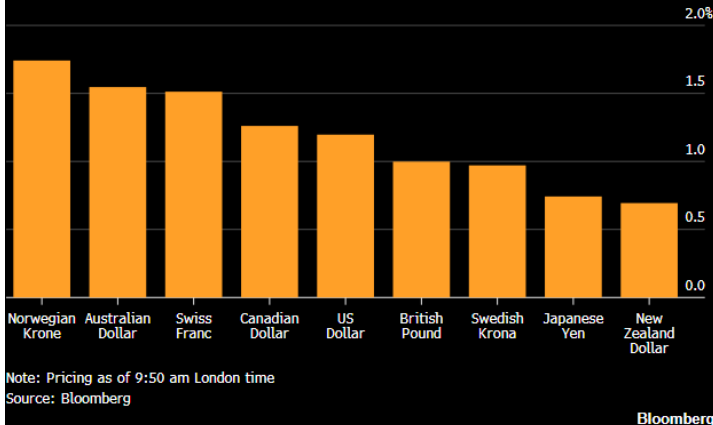
US Treasuries

Tenor	6M	1Y	5Y	10Y	30Y
Yield	4.28%	4.40%	5.04%	5.31%	5.70%

Chart of the Day

Euro Weakness Extends Well Beyond the Dollar

■ Currency's five-day performance versus the euro



Market Levels

		Last Close	Daily Return	YTD Return
Indices				
DJIA	US	51,179.87	-0.66%	6.48%
S&P 500	US	7,801.77	-0.22%	13.97%
NASDAQ	US	27,538.69	-0.22%	18.49%
DAX	GE	25,104.36	-1.35%	2.51%
FTSE 100	UK	10,458.50	-0.79%	5.31%
CAC 40	FR	7,769.21	-1.22%	-4.67%
DFM	AE	5,897.57	-0.16%	-2.47%
TASI	SA	10,542.23	-0.45%	0.49%
Currencies				
EURUSD		1.1193	0.11%	-4.52%
GBPUSD		1.3212	-0.01%	-1.79%
USDJPY		158.03	0.09%	0.85%
USDCAD		1.4256	0.04%	3.94%
USDCHF		0.8335	-0.09%	4.96%
USDTRY		49.1959	0.05%	14.57%
USDLBP		89,500	-	-
Commodities				
Gold		4,109.63	0.73%	-4.22%
Silver		59.83	0.57%	-15.61%
Platinum		1,641.29	1.65%	-18.36%
Palladium		1,129.10	1.53%	-28.85%
Brent Crude		100.20	2.10%	68.12%
WTI Crude		88.28	1.73%	56.41%
Natural Gas		323.42	0.79%	93.59%
Cocoa		5,582.00	-2.07%	-8.28%
Beirut Stock Exchange				
Solidere A		70.30	0.29%	-16.31%
Solidere B		70.10	0.14%	-15.24%
Bank Audi		1.71	0.00%	-10.47%
Blom Bank		7.97	0.00%	27.52%
Byblos Bank		0.84	29.23%	42.37%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.00%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.92%	4.03%	4.19%	4.50%
EUR-EURIBOR	2.42%	2.60%	2.95%	3.18%
GBP-SONIA	3.74%	3.75%	3.77%	3.85%
JPY-TONAR	1.08%	1.00%	0.89%	0.76%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

Beirut Time

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